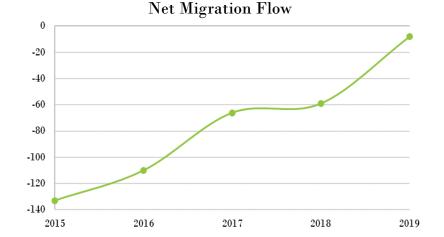


Butte County saw a slight decline after the pandemic year and a decrease of 1.15% in population from the previous year. This is similar to trends reflected before the pandemic and will improve moving forward.





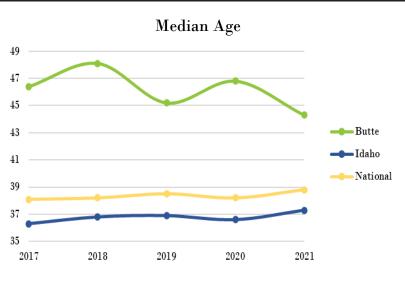
NET MIGRATION FLOW

Butte County has seen losses in net migration, but over the last few years has seen progressive growth. This shows growing signs of the marketability and attraction of the area to bring in new residents and to retain them.

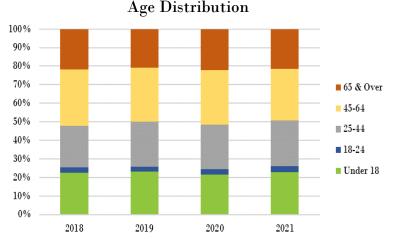


SOURCE: United States Census Bureau American Community Survey





SOURCE: United States Census Bureau American Community Survey



SOURCE: United States Census Bureau American Community Survey

AGE DISTRIBUTION

Butte County has seen an influx in youth under the 18 range in 2021. The median age has decreased 3.8 years since 2018. Butte has a strong core of young and middle-aged populations for a well-rounded workforce.

In Butte County, 50.7% of the residents are under the age of 45, meaning long term labor output of the county should be growing throughout the next two decades.

The working age population, defined as those 18-64, accounted for 56% of Butte's 2021 population.

The population that is over 65 years of age is 2.83% less than it was in 2018.

BUTTE COUNTY - POWER OF PLACE

Educational Attainment ■ Graduate or Professional Degree 100% 90% ■ Bachelor's Degree 80% 70% Associate's Degree 60% 50% ■ Some College, no Degree 40% ■ High School Graduate 30% 20% ■ 9th to 12th Grade 10% 0% ■ Less Than 9th Grade 2017 2018 2020 2021 2019

EDUCATION

In 2021, 30% of Butte County residents over 25 had a college degree. This is a 5% increase compared to 2017 where only 25% of residents held a college degree.

In 2021, Butte County saw 23 less people with bachelor's degrees and another 35 less with graduate degrees.

Those with graduate degrees have decreased by 30% since 2017, from approximately 67 residents to 47 residents.

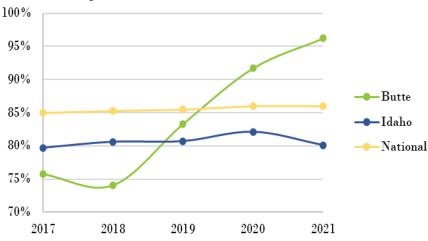
 ${\bf SOURCE:} \ {\bf Cohort} \ {\bf Grad} \ {\bf Rate} \ {\bf 4-year} \ {\bf public} \ {\bf Idaho} \ {\bf State} \ {\bf Department} \ {\bf of} \ {\bf Education}$



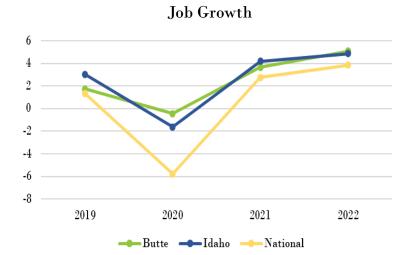
HIGH SCHOOL GRADUATION RATES

The high school graduation rate was calculated with the weighted averages of the graduation rates for all districts within Butte County. The significance of these data points is it reflects the ability to train workers in new skills or jobs. Highly educated populations are easily trained to be productive parts of the modern workforce.

High School Graduation Rate



SOURCE: Cohort Grad Rate 4-year public Idaho State Department of Education



Source: Bureau of Labor Statistics, Quarterly census of Employment and

18.6%
ARICULTURE
& FORESTRY

JOB GROWTH

In 2020, Butte County saw a slowdown of growth during the pandemic but has since rebounded strongly averaging a 4.37% growth annually in the following years since the pandemic. This is above the national average and on par with the average of the state.

Expanding populations and entrepreneurs in the area allow for large job growth and opportunities for more businesses. Increasing job growth allows there to be more openings for new residents and those entering the workforce from high school and college.



KEY INDUSTRIES

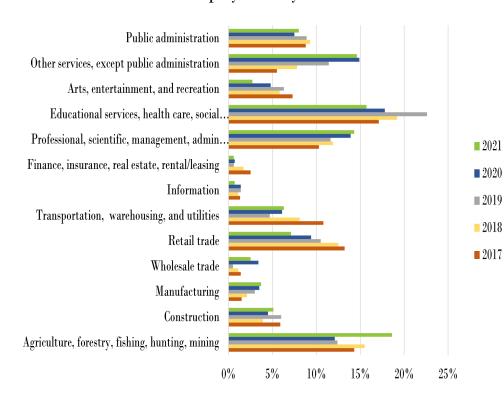
Agriculture, Health Care/Education, Other services, and management top the charts as some of the key industries for Butte County. Health Care/Education did see a decline in 2021, while all these other industries did see notable increases in market share.

Key Industries allow us to see what sustains the region and provides employment opportunities. It helps us to understand more deeply the activities and growth areas of the county. The information also allows us to track if the county is growing in areas such as tourism, production, or new business. Additionally, this list of top employers examines where those industry breakdowns are moving – on a company level – and the types of industries and tangible products produced.

Top Employers

EMPLOYER	OWNERSHIP	RANGE
Battelle Energy Alliance	Private	5,000+
Fluor Idaho	Private	1,000 - 2,499
Fluor Marine Propulsion	Private	1,000 - 2,499
Lost Rivers Medical Center	Private	100 - 249
Butte County School District	Local Government	50 - 99
Butte County	Local Government	10 - 49
Jacks Travel Plaza	Private	10 - 49
Jelydo	Private	10 - 49
U.S. Department of Energy	Federal Government	10 - 49
U.S. Department of the Interior	Federal Government	10 - 49

Employment by Sector



Employment by Sector

Each sector is represented by its share of total employment for each given year. Retail Trade, Health Care/Education, and Arts/Recreation did see notable declines in 2021 from the previous year.

Some notable increases were in Agriculture, Public Administration, and Construction from 2021.

The Agriculture and Forestry sector is still the largest sector, employing 18.6% of Butte county's population.

SOURCE: US Bureau of Labor Statistics Quarterly census of Employment and Wages

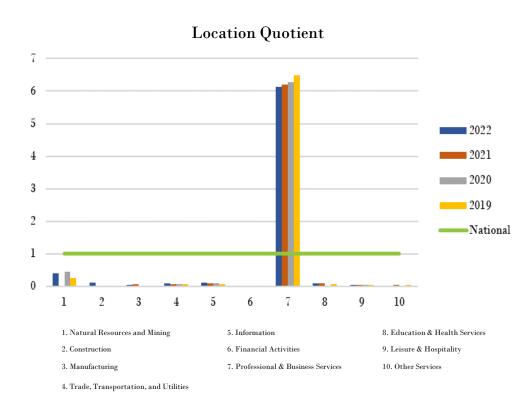
LOCATION QUOTIENT

Location quotient represents the share of an industries need for employees in an area compared to its national average.

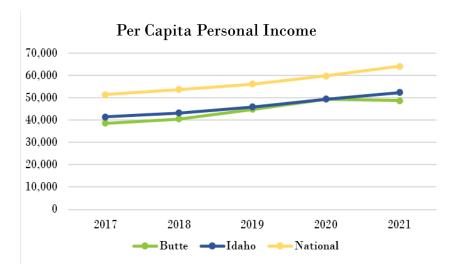
For example, Butte County's Professional and Business Services industry has a location quotient of 6.12 meaning it employs 6 times more than the national average within the industry.

In contrast, the location quotient for the Natural Resources and Mining industry has fallen to .41 meaning Butte County's share of employment in the industry is almost one half of the national average.

SOURCE: US Bureau of Labor Statistics, Quarterly census of Employment and Wages





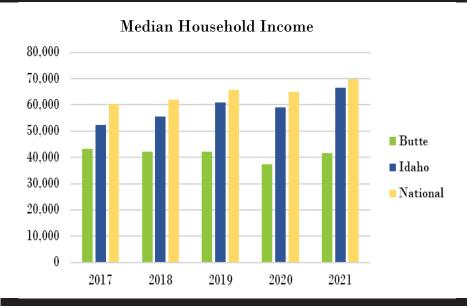


INCOME PER CAPITA

In 2019, the per capita income of Butte County was \$44,864. It rose by almost \$4,000 dollars since then and was \$48,844 in 2021.

We have seen an increase due to a shortening labor market making companies pay their employees more to compete with others in the open market.

SOURCE: United States Census Bureau American Community Survey



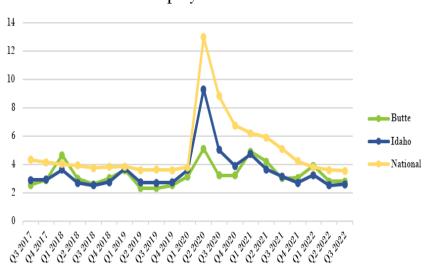
MEDIAN HOUSEHOLD INCOME

Median household income has decreased the last 5 years. In year 2021, Butte County saw a large increase compared to other years.

Butte County saw a 11.1% increase in household income from 2020 to 2021 to a new median of \$41,552.

SOURCE: US Bureau of Labor Statistics, Quarterly census of Employment and Wages

Unemployment Rate



UNEMPLOYMENT RATE

Unemployment spiked in the nation in early 2020. Butte County saw a peak of 5.1% in that quarter.

After the spike, Butte County returned to prepandemic levels and now unemployment is at 2.8% in the county.

SOURCE: Federal Reserve Economic Data

Living Wage

HOUSEHOLD SIZE	LIVING WAGE	POVERTY WAGE	MINIMUM WAGE
l Adult	\$15.32	\$6.19	\$7.25
1 Adult 1 Child	\$29.91	\$8.38	\$7.25
1 Adult 2 Children	\$36.58	\$10.56	\$7.25
1 Adult 3 Children	\$48.35	\$12.74	\$7.25
2 Adults (1 Working)	\$24.63	\$8.38	\$7.25
2 Adults (1 Working) 1 Child	\$30.36	\$10.56	\$7.25
2 Adults (1 Working) 2 Children	\$36.12	\$12.74	\$7.25
2 Adults (1 Working) 3 Children	\$39.89	\$14.92	\$7.25
2 Adults	\$12.31	\$4.19	\$7.25
2 Adults 1 Child	\$16.78	\$5.28	\$7.25
2 Adults 2 Children	\$21.25	\$6.37	\$7.25
2 Adults 3 Children	\$24.73	\$7.46	\$7.25

COST OF LIVING

Cost of living is decreasing in Butte County. In 2021, the cost of living was 84.9 meaning when the average American spends \$100 on normal goods and those in Butte County only spent \$84.90. One of the main drivers for the low cost of living is the abundance of wind and hydroelectric generation that bring down utility costs.

SOURCE: U.S. Census Bureau

POVERTY

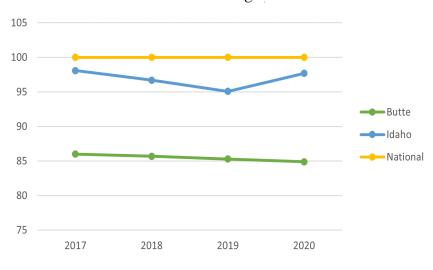
Butte County had 545 people below the poverty level. This is 17.2% higher than the previous year.

SOURCE: Consumer Price Index, West Region November 2021



SOURCE: Pixabay

Cost of Living

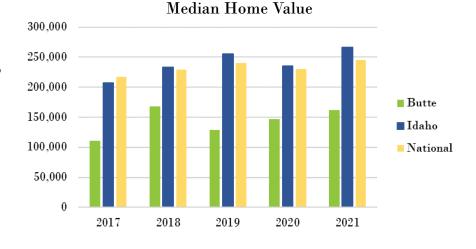


 $\textbf{SOURCE:} \ \textbf{Consumer Price Index}, \ \textbf{West Region} - \textbf{November } 2021$

MEDIAN HOME VALUE

Butte County's median home value has been up and down over the last 5 years but 2021 saw a large increase. In 2021, Butte County saw a 10.7% increase from the previous year in home values showing that homes have been appreciating well for short time homeowners in the area.

SOURCE: American Community Survey US Census





\$162,300

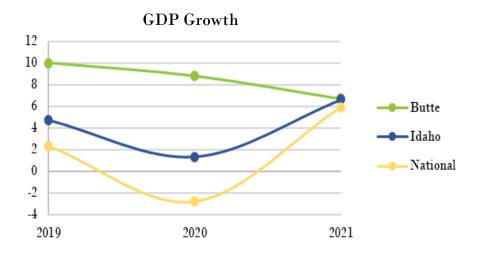
Median Home Value



 ${\bf SOURCE: By\ davidwilson1949 - \underline{https://www.flickr,com/photos/davidwilson1949/7270133696/,\ CC\ BY\ 2.0,\ https://commons.wikimedia.org/w/index.php?curid=21222891}$



 ${\bf SOURCE: } \underline{https://www.energy.gov/sites/default/files/styles/full_article_width/public/inl-atr-aerial-09-2009.jpg?itok=mirSMiyK$



GROSS DOMESTIC PRODUCT

Butte County has seen a slowing of growth in the last few years but is still on par with the state.

In 2021, Butte County ranks 17th out of the 44 counties in the state in GDP growth.

SOURCE: U.S. Bureau of Economic Analysis (BEA)



POWER OF PLACE!

