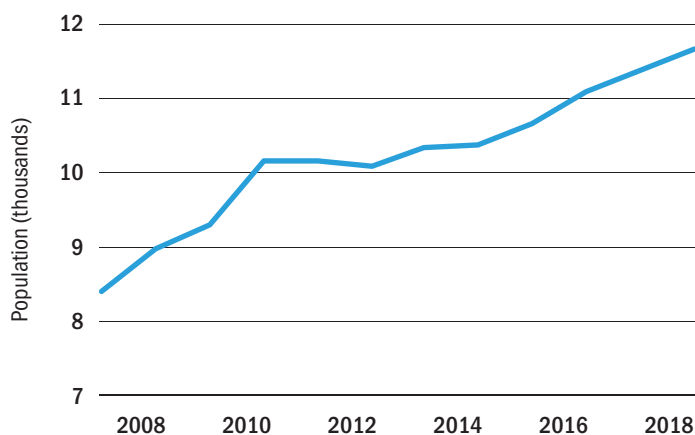




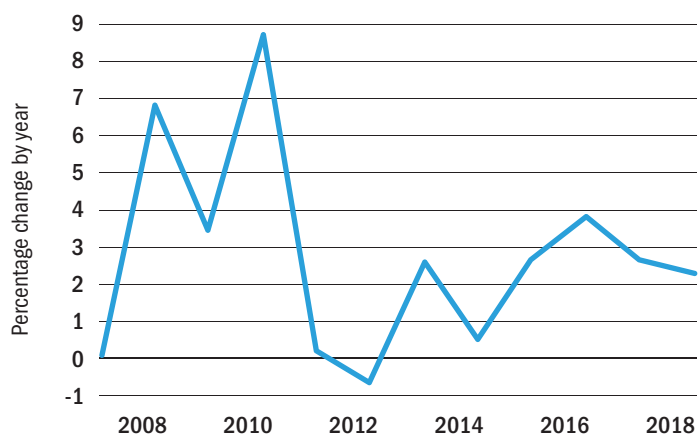
11,640

TETON COUNTY

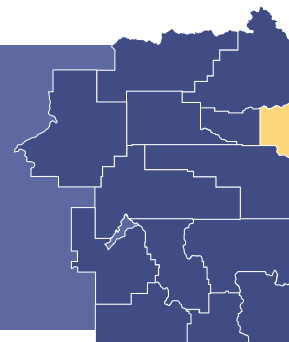
Resident Population



Population Percentage Change



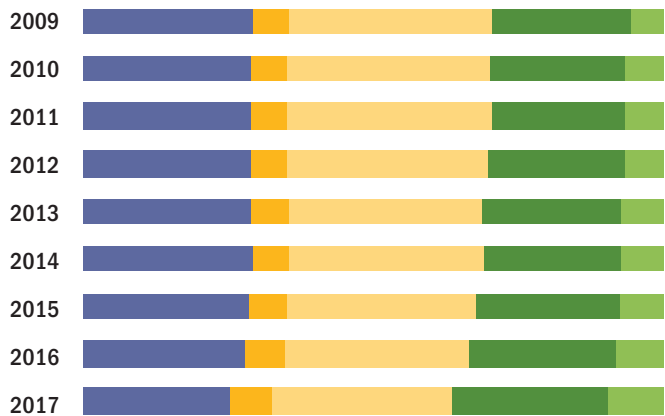
TETON COUNTY'S POPULATION HAS INCREASED ON AVERAGE BY 3.03% OVER THE LAST DECADE. IT HAS ONLY HAD POSITIVE GROWTH SINCE 2007, REACHING A PEAK OF 8.92% IN 2010.



SOURCE: U.S. Census Bureau, Resident Population in Teton County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/IDBEAR7POP>, June 10, 2019.

Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, <https://factfinder.census.gov>

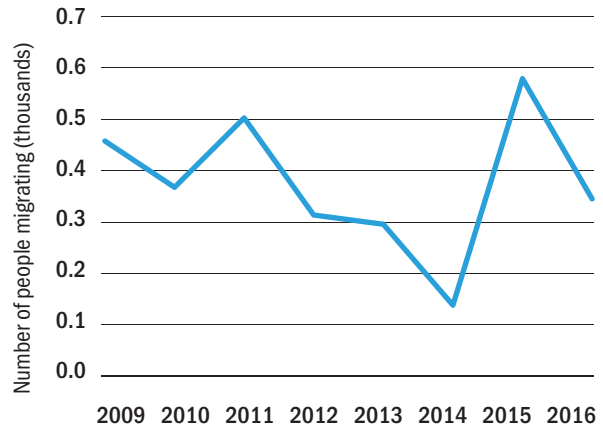
Age Distribution



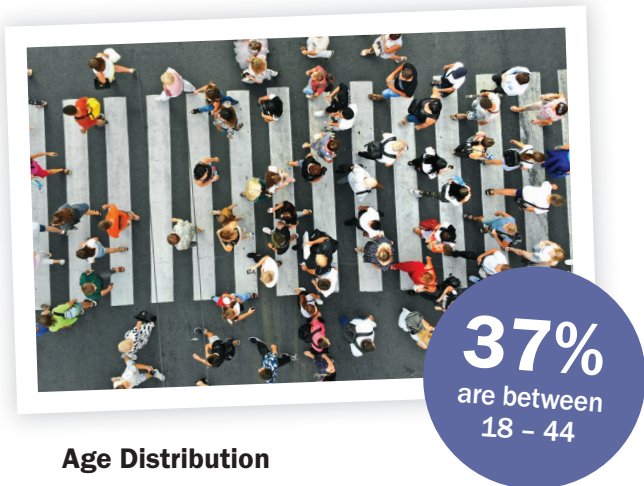
■ Under 18 ■ 18-24 ■ 25-44 ■ 45-64 ■ Over 65

SOURCE: American Fact Finder, Age and Sex2 005-2009, 2006-2010, 2007-2011, 2008, 2012, 2009-2013, 2010-2014, 2011-2015, 2012-2016, 2013-2017, American Community Survey 5 Year Estimates.

Net Migration Flows



SOURCE: U.S. Bureau, Net Migration Flow for Teton County, ID [NETMIGNACS016019], retrieved from FRED, Federal Reserve Bank of St. Louis.



Age Distribution

Teton County's age distribution has remained fairly constant for all age groups from 2009 to 2017. About 37% of the population is between 18 to 44 years of age, indicating a stable workforce. Similarly, to other counties, the age group of 65+ years has increased by 119% from 2009 to 2017.

Net Migration Flows

In 2009, 459 people moved into Teton County. That number decreased by 2016. In 2016, 356 people moved out of the county.

Employment

Key Industries

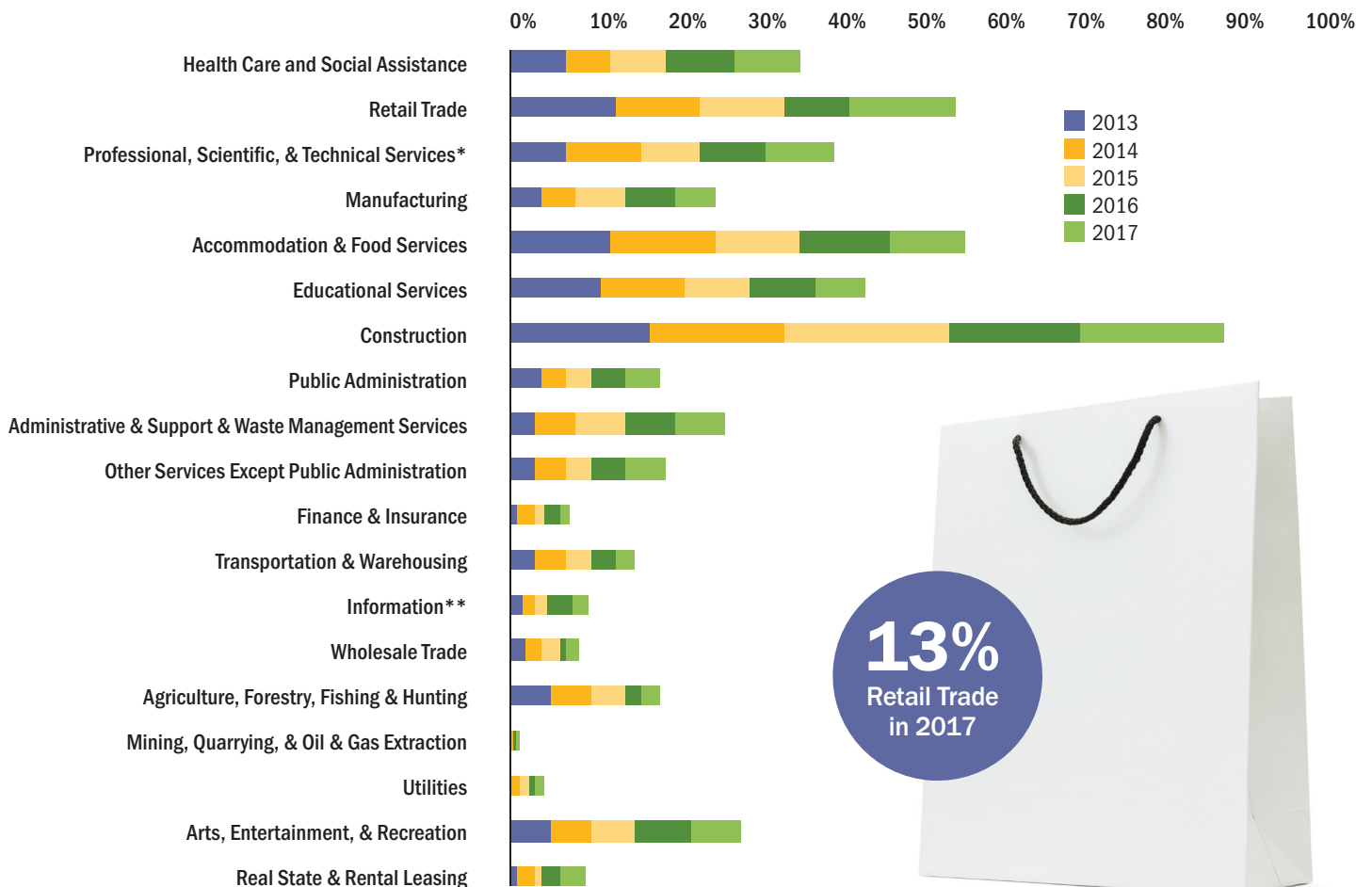
Teton County's top five industries are Health Care and Social Assistance, Retail Trade, Professional, Scientific, & Technical Services, Accommodation & Food Services, and Construction. These industries employ the largest percentage of the workforce in the county. However, some industries that have experienced a positive growth in the workforce that are not included in the top five are Utilities and Real State & Rental Leasing. From 2013 to 2017, the number of people working in the Health Care and Social Assistance industry has increased by 7% and 8%, respectively.



17%

Educational Services
in 2017

Employment by Industry



13%
Retail Trade
in 2017

*According to the Bureau of Labor Statistics, some examples for this industry are: legal advice and representation, accounting, architectural, engineering, specialized design, consulting and research, computer services, veterinary services, advertising services, etc. **According to the Bureau of Labor Statistics encompasses companies that are engaged in producing and distributing information and cultural products, provide the means to distribute or transmit those products, and process data. **SOURCE:** U.S. Census Bureau, Resident Population in Teton County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/IDBEAR7POP>, June 10, 2019. Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, <https://factfinder.census.gov>.

TOP COMPANIES

Rank	Primary Name	Employment Range	Industry
1	TETON COUNTY SCHOOL DISTRICT #401	1,400 - 1,499	LOCAL GOVERNMENT EDUCATION
3	BROULIM'S FOODTOWN	1,300 - 1,399	RETAIL TRADE
4	MD NURSERY & LANDSCAPING INC	1,300 - 1,399	ADMINISTRATIVE & WASTE SERVICES
5	TETON COUNTY	1,200 - 1,299	LOCAL GOVERNMENT - ADMINISTRATION
8	HIGH RANGE GRAPHICS LLC	1,000 - 1,099	MANUFACTURING
11	TETON COUNTY FIRE PROTECTION DISTRICT	600 - 699	LOCAL GOVERNMENT - ADMINISTRATION
14	ROYAL WOLF LLC	400 - 499	ACCOMMODATION & FOOD SERVICE
15	VALLEY LUMBER & RENTAL	400 - 499	RETAIL TRADE
17	BARRELS & BINS	300 - 399	RETAIL TRADE
18	VICTOR VALLEY GROCERY	300 - 399	RETAIL TRADE

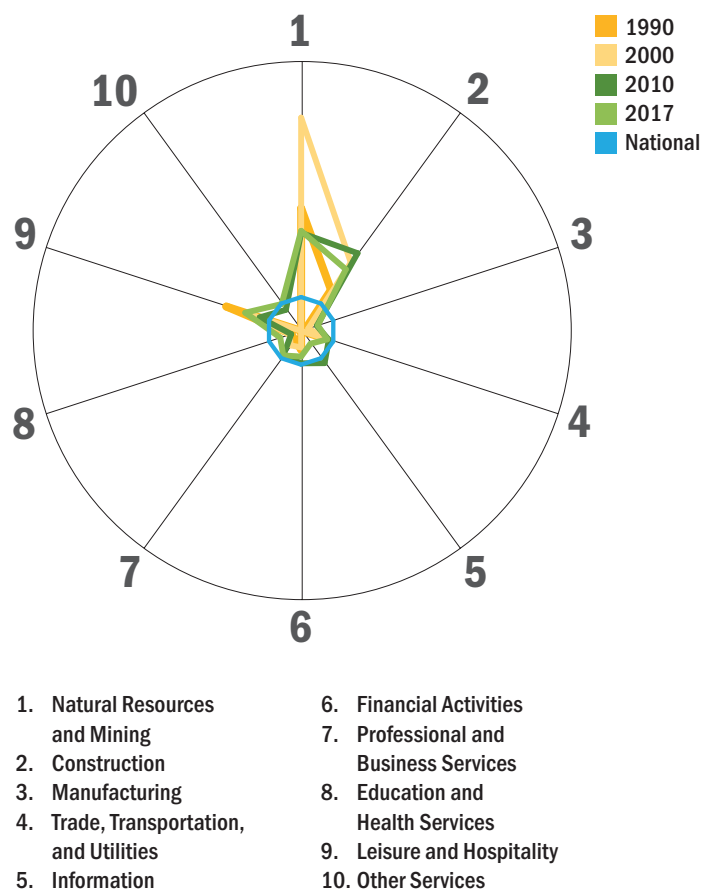
*Not all companies are listed, affecting the rank order. Only employers that have given the Idaho Department of Labor permission to release employment information appear on this list.

SOURCE: Quarterly Report of Employment & Wages: Preliminary 2018 Annual Average; Idaho Department of Labor, Communications & Research

Location Quotients

Teton County's top five industries are Health Care and Social Assistance, Retail Trade, Professional, Scientific, & Technical Services, Accommodation & Food Services, and Construction. These industries employ the largest percentage of the workforce in the county. However, some industries that have experienced a positive growth in the workforce that are not included in the top five are Utilities and Real State & Rental Leasing. From 2013 to 2017, the number of people working in the Health Care and Social Assistance industry has increased by 7% and 8%, respectively.

SOURCE: Bureau of Labor Statistics



Education Attainment



- 12th Grade or less without diploma
- High School Diploma
- Some College, No Degree
- Associates
- Bachelors
- Graduate or Professional Degree

SOURCE: Educational Attainment 2012-2016 American Community Survey
5-Year Estimates <https://factfinder.census.gov/>

Education

As of 2017, 51.1% of the population over 25 years of age had some sort of college degree.

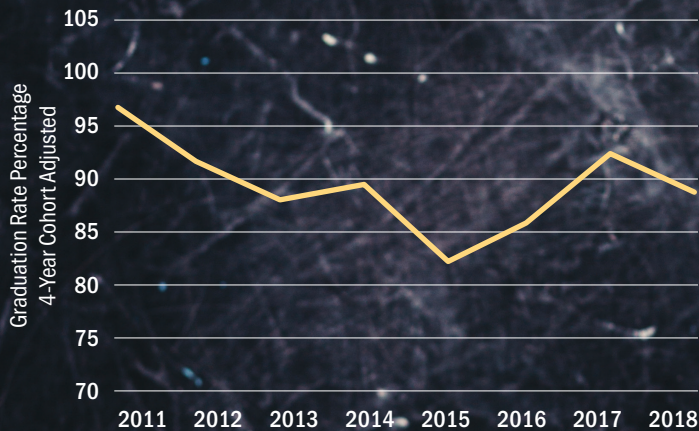
From 2009 to 2017, the percentage of people over 25 years of age having a bachelor's degree increased from 21.5% to 30%, respectively. High school education saw a decrease. More people are working towards some sort of college degree, showing a shift towards higher education.

HIGH SCHOOL GRADUATION RATES

The high school graduation rates from 2014 to 2018 were calculated by doing a weighted average of the graduation rates for the school districts in Teton County.

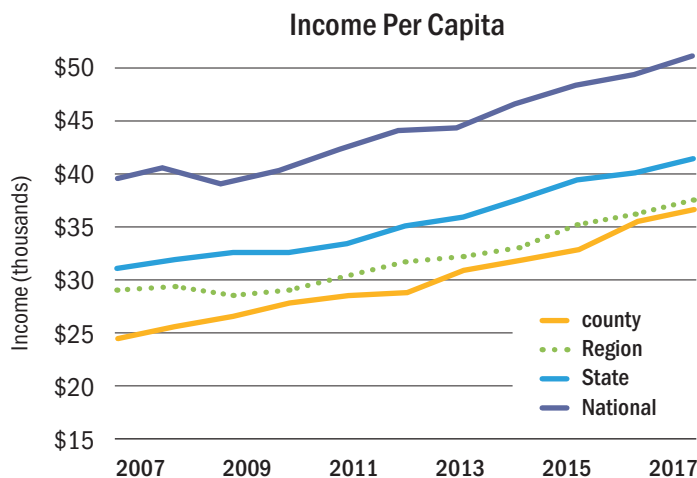
Graduation rates increased from 83% to almost 89% from 2014 to 2018.

High School Graduation Rates



SOURCE: 2017-2018 Cohort Grad Rate 4yr Public, Idaho State Department of Education; 2016-2017 Cohort Grad Rate 5yr Public, Idaho State Department of Education Historical Grad Rates by School and District, Idaho State Department of Education





Income Per Capita

From 2007 to 2017, income per capita in Teton County has grown by 52% at an average rate of 4.3% per year.

SOURCE: U.S. Bureau of Economic Analysis, "CAINC1 Personal Income Summary: Person Income, Population, Per capita Personal Income"

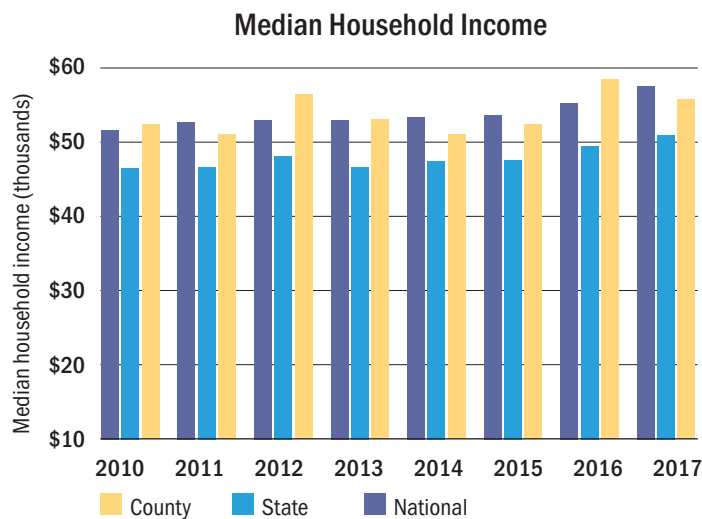
Median Household Income

As of 2017, half of the population earned an annual income above \$55,986 and the other half earned an annual income below \$55,986. This number has grown by 14% since 2010. Teton County's median household income is growing at an average rate of 0.8% per year, and it is higher than the state's, but lower than the nation's.

SOURCE: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates; https://factfinder.census.gov/faces/tableservices/jsf/pages/productview.xhtml?pid=ACS_15_5YR_B25119&prodType=table

Poverty Level

The poverty level in Teton County has decreased slightly from 2012 to 2017 from 8.5% to 8.3%, respectively.



In 2016, the percent of people under the poverty level reached its highest to 12.3%. The weighted average for people living under the poverty level from 2012 to 2017 is 10.5%.

SOURCE: Poverty Status in the Past 12 Months 2013-2017 American Community Survey, 5-Year Estimate

Unemployment Rate

The unemployment rate for Teton County is lower than the unemployment rate for the region, nation, and the state. The recession in 2008-2009 explains the peak in 2009-2010. The 2018 unemployment rate for Teton County was 2.2%.

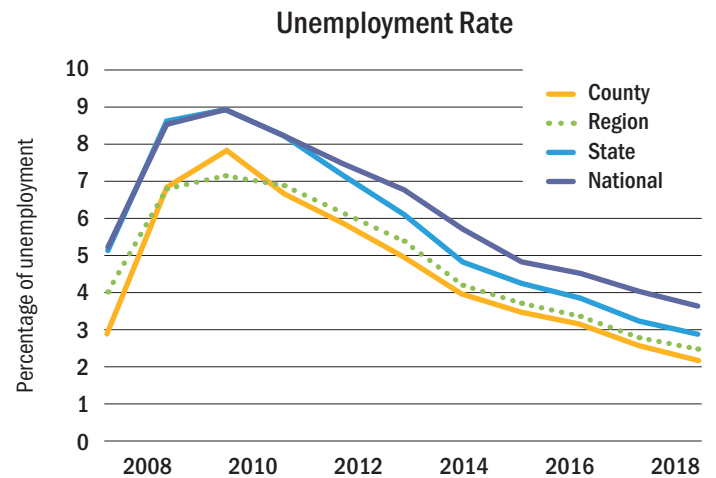
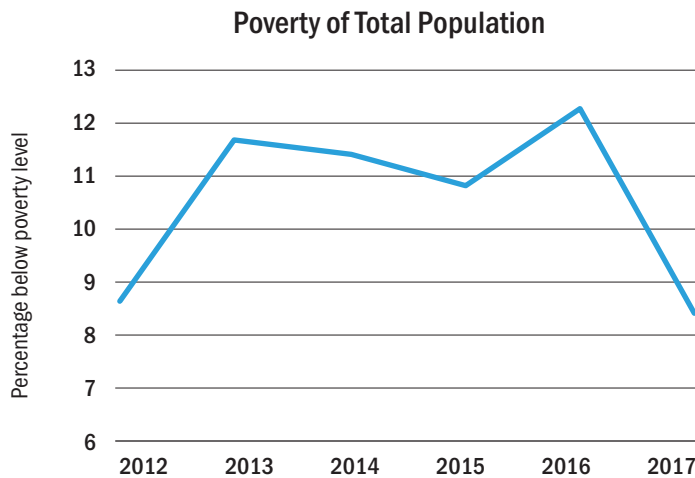
SOURCE: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates"

Living Wage

As of July 2018, Teton County had 3,764 households with an average of 2.86 individuals per household.

SOURCE: Massachusetts Institute of Technology

SOURCE: U.S. Census Bureau, Teton County, Quick Facts



LIVING WAGE

Household Size	Living Wage	Poverty Wage	Minimum Wage
1 Adult	\$11.80	\$5.84	\$7.25
1 Adult 1 Child	\$24.21	\$7.91	\$7.25
1 Adult 2 Children	\$29.13	\$9.99	\$7.25
1 Adult 3 Children	\$36.16	\$12.07	\$7.25
2 Adults (1 Working)	\$18.77	\$7.91	\$7.25
2 Adults (1 Working) 1 Child	\$23.17	\$9.99	\$7.25
2 Adults (1 Working) 2 Children	\$25.94	\$12.07	\$7.25
2 Adults (1 Working) 3 Children	\$28.56	\$14.14	\$7.25
2 Adults (1 Working Part Time) 1 Child*	\$26.15		
2 Adults	\$9.39	\$3.96	\$7.25
2 Adults 1 Child	\$13.36	\$5.00	\$7.25
2 Adults 2 Children	\$16.02	\$6.03	\$7.25
2 Adults 3 Children	\$18.60	\$7.07	\$7.25

SOURCE: Massachusetts Institute of Technology

SOURCE: U.S. Census Bureau, Teton County, Quick Facts



291,600
Median Home Value

Median Home Value

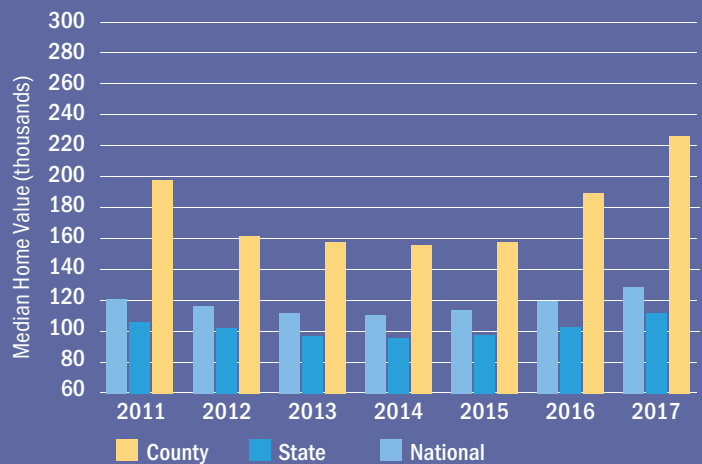
The median home value for Teton County is higher than the one for the state and the nation with a value of \$291,600 as of 2017. For the county, state, and nation level, the median home value has seen a slightly upward trend in recent years.

SOURCE: U.S. Census Bureau, "2013-2017 American Community Survey 5-Year Estimates"

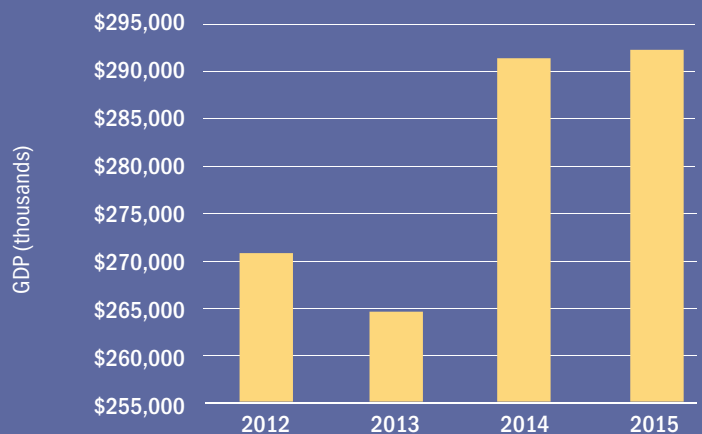
Gross Domestic Product

From 2012-2015, Teton County's GDP increased 8% resulting in a 2.4% increase per year. As of 2015, the county makes up 2.28% of the regions GDP.

Median Home Value



Gross Domestic Product



SOURCE: U.S. Bureau of Economic Analysis, "Gross Domestic Product by county, 2012-2015"



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