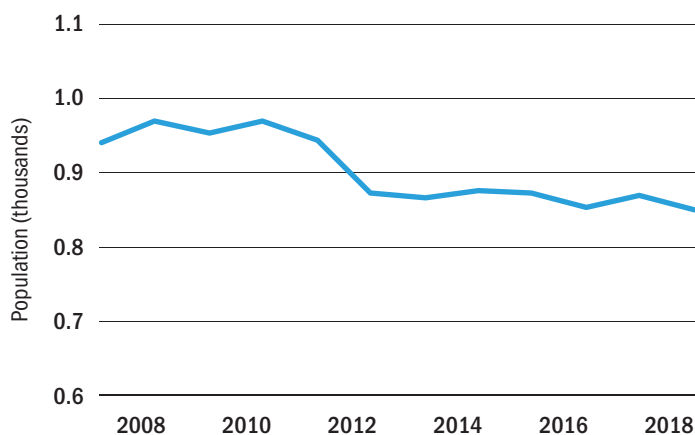




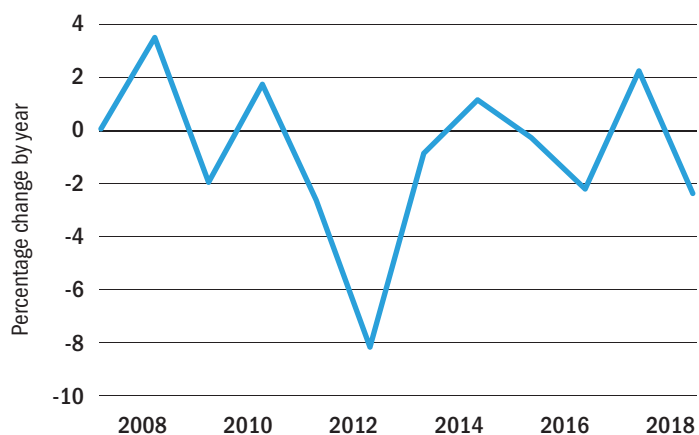
852

CLARK COUNTY

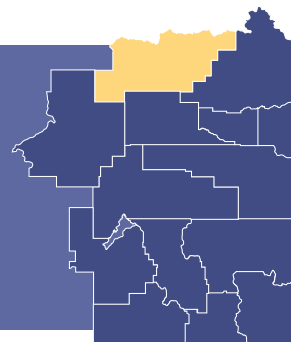
Resident Population



Population Percentage Change

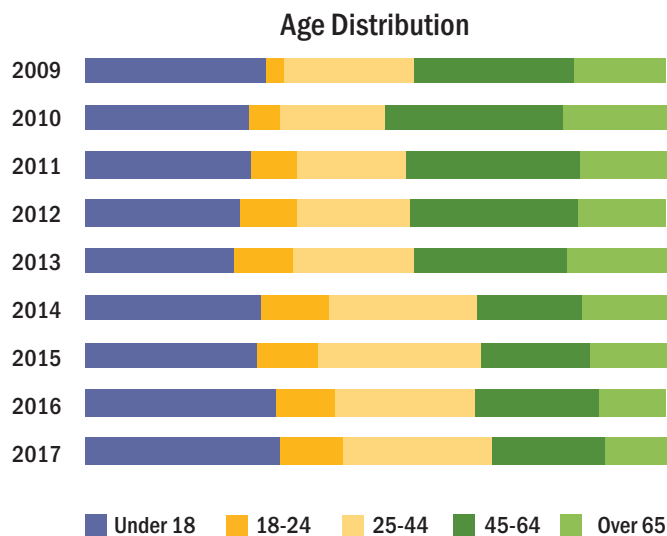


CLARK COUNTY'S POPULATION HAS DECREASED ON AVERAGE BY 0.94% OVER THE LAST DECADE. IT HAS ONLY MOSTLY HAD NEGATIVE GROWTH SINCE 2007, REACHING AN ALL-TIME LOW OF -8.28% IN 2012.

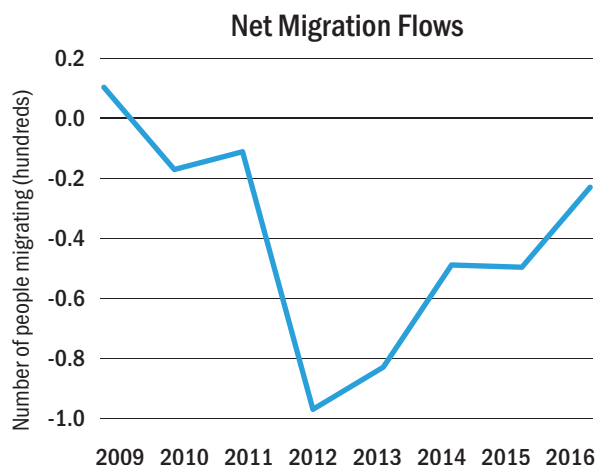


SOURCE: U.S. Census Bureau, Resident Population in Clark County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/IDBEAR7POP>, June 10, 2019.

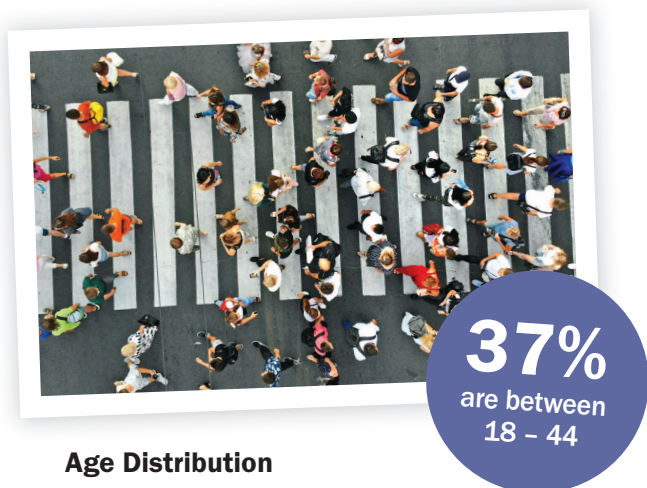
Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, <https://factfinder.census.gov>



SOURCE: American Fact Finder, Age and Sex2 005-2009, 2006-2010, 2007-2011, 2008, 2012, 2009-2013, 2010-2014, 2011-2015, 2012-2016, 2013-2017, American Community Survey 5 Year Estimates.



SOURCE: U.S. Bureau, Net Migration Flow for Clark County, ID [NETMIGNACS016019], retrieved from FRED, Federal Reserve Bank of St. Louis.



Age Distribution

Clark County's age distribution has seen a few changes for most of the age groups from 2009 to 2017. About one third of the population is between 18 to 44 years of age, indicating a stable workforce. The data shows that Clark County population is getting significantly younger. The age group of 65+ years has decreased by 28% from 2009 to 2017.

Net Migration Flows

In 2010, over 43 people were moving in to Clark County. That number decreased to a -87

in 2016. From 2010 to 2016, the number of people moving to Clark decreased significantly, and in 2013, 404 people moved out of the county. The decline from 2010 to 2013 could be explained by the recession of 2007-2008.

Employment

Key Industries

Clark's top five industries are Retail Trade, Accommodation & Food Services, Construction; Educational Services, and Agriculture, Forestry, Fishing & Hunting. These industries employ the largest percentage of the workforce in the county. However, some industries that have experienced a positive growth in the workforce that are not included in the top five are Information and Mining, Quarrying, & Oil & Gas Extraction. From 2013 to 2017, the number of people working in the Accommodation & Food Services and Agriculture, Forestry, Fishing & Hunting industries has increased by 6% and 12%, respectively.



60%

Agriculture, Forestry,
Fishing & Hunting
in 2017

Employment by Industry



*According to the Bureau of Labor Statistics, some examples for this industry are: legal advice and representation, accounting, architectural, engineering, specialized design, consulting and research, computer services, veterinary services, advertising services, etc. **According to the Bureau of Labor Statistics encompasses companies that are engaged in producing and distributing information and cultural products, provide the means to distribute or transmit those products, and process data. **SOURCE:** U.S. Census Bureau, Resident Population in Clark County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/IDBEAR7POP>, June 10, 2019. Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, <https://factfinder.census.gov>.

TOP COMPANIES

Rank	Primary Name	Employment Range	Industry
1	BLAINE LARSEN FARMS, INC.	70 - 79	AGRICULTURAL
2	CLARK COUNTY SCHOOL DISTRICT #161	40 - 49	LOCAL GOVERNMENT - EDUCATION
3	CLARK COUNTY	30 - 39	LOCAL GOVERNMENT - ADMINISTRATION
7	EGAN LAND & CATTLE LLC	10 - 19	AGRICULTURAL
8	CITY OF DUBOIS	10 - 19	LOCAL GOVERNMENT - ADMINISTRATION
9	U.S. DEPARTMENT OF AGRICULTURE - FOREST SERVICE	10 - 19	FEDERAL GOVERNMENT
10	U.S. DEPARTMENT OF AGRICULTURE - AGRICULTURAL RESEARCH SERVICE	10 - 19	LOCAL GOVERNMENT - ADMINISTRATION
11	MUD LAKE TELEPHONE COOPERATIVE ASSN	10 - 19	INFORMATION
12	STATE OF IDAHO DEPARTMENT OF TRANSPORTATION	10 - 19	STATE GOVERNMENT - ADMINISTRATION
11	SNAKE RIVER SCHOOL DISTRICT #52	200 - 299	LOCAL GOVERNMENT - EDUCATION

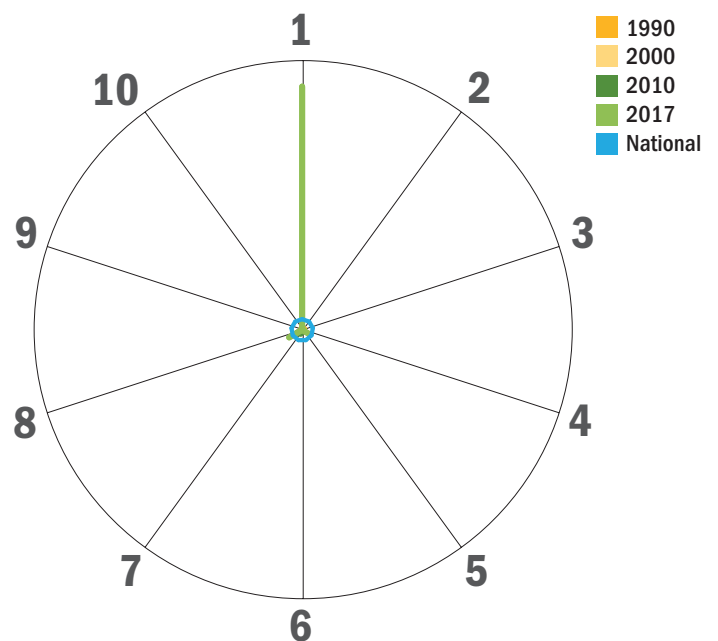
*Not all companies are listed, affecting the rank order. Only employers that have given the Idaho Department of Labor permission to release employment information appear on this list.

SOURCE: Quarterly Report of Employment & Wages: Preliminary 2018 Annual Average; Idaho Department of Labor, Communications & Research

Location Quotients

A location quotient shows the industry's share of an area's employment relative to the national average. For example, a location quotient of 2.0 indicates that an industry accounts for twice the share of employment in the area than it does nationally, and a location quotient of 0.5 indicates the area's share of employment in the industry is half the national share.

SOURCE: Bureau of Labor Statistics



1. Natural Resources and Mining
2. Construction
3. Manufacturing
4. Trade, Transportation, and Utilities
5. Information
6. Financial Activities
7. Professional and Business Services
8. Education and Health Services
9. Leisure and Hospitality
10. Other Services



Education Attainment



- 12th Grade or less without diploma
- High School Diploma
- Some College, No Degree
- Associates
- Bachelors
- Graduate or Professional Degree

SOURCE: Educational Attainment 2012-2016 American Community Survey
5-Year Estimates <https://factfinder.census.gov/>

Education

As of 2017, 22% of the population over 25 years of age had some sort of college degree.

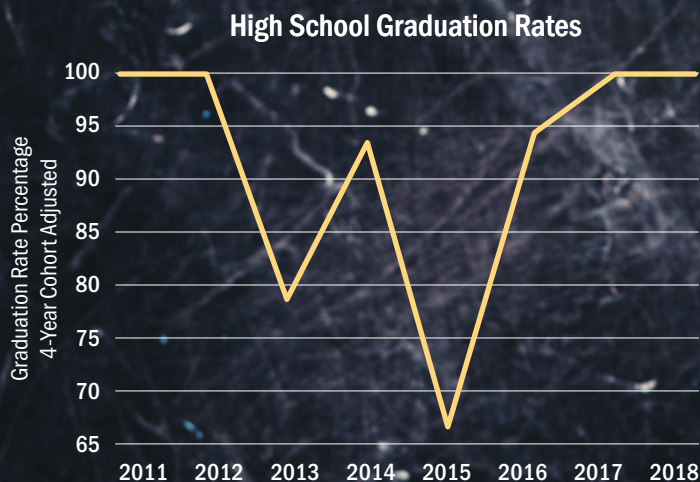
From 2009 to 2017, the percentage of people over 25 years of age having a bachelor's degree increased from 7.6% to 11.1%, respectively. Other education levels did not see such high increase in percentage points in the last years.

While the population over 25 years of age with only a high school diploma or less is decreasing, more people are working towards some sort of college degree, showing a shift towards higher education.

HIGH SCHOOL GRADUATION RATES

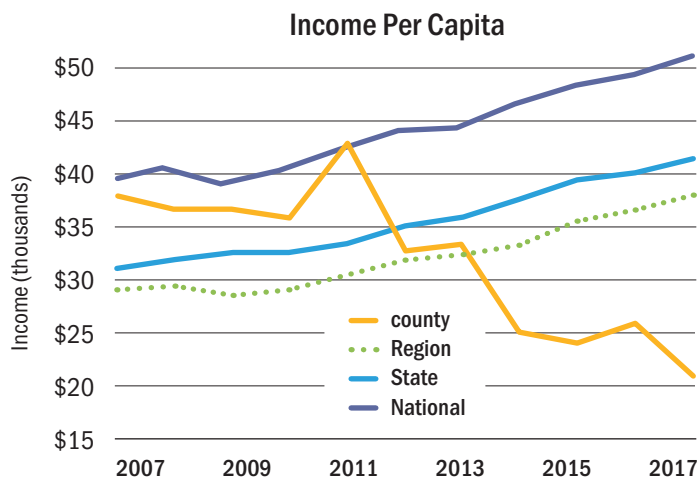
The high school graduation rates from 2014 to 2018 were calculated by doing a weighted average of the graduation rates for the school districts in Clark County.

Graduation rates increased from 67% to almost 100% from 2014 to 2017.



SOURCE: 2017-2018 Cohort Grad Rate 4yr
Public, Idaho State Department of Education;
2016-2017 Cohort Grad Rate 5yr Public, Idaho
State Department of Education Historical
Grad Rates by School and District, Idaho State
Department of Education





Income Per Capita

From 2007 to 2017, income per capita in Clark County has decreased almost by half from \$38,562 to \$21,461 a year.

SOURCE: U.S. Bureau of Economic Analysis, "CAINC1 Personal Income Summary: Person Income, Population, Per capita Personal Income"

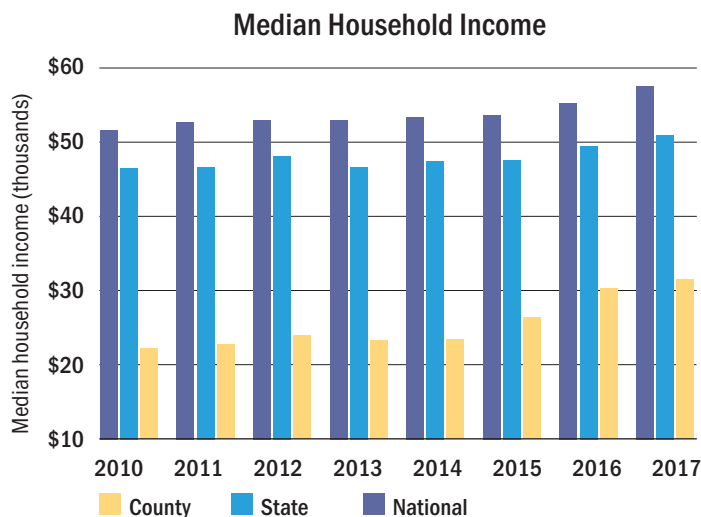
Median Household Income

As of 2017, half of the population earned an annual income above \$31,927 and the other half earned an annual income below \$31,927. This number has decreased by 22% since 2010. Clark County's median household income is decreasing by 3.4% per year. The median household income is less than the state and nation.

SOURCE: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates; https://factfinder.census.gov/faces/tableservices/jsf/pages/productview.xhtml?pid=ACS_15_5YR_B25119&prodType=table

Poverty Level

The poverty level in Clark County has increased significantly from 2012 to 2017 from 14.2%



to 24.2%, respectively. In 2014, the percent of people under the poverty level reached its highest to 27.8%. The weighted average for people living under the poverty level from 2012 to 2017 is 21.1%.

SOURCE: Poverty Status in the Past 12 Months 2013-2017 American Community Survey, 5-Year Estimate

Unemployment Rate

For the most part, the unemployment rate for Clark County is lower than the unemployment rate for the nation and the state, but it is higher than the one for the region. The recession in 2008-2009 explains the peak in 2010-2011. The 2018 unemployment rate for Clark County was 3%.

SOURCE: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates"

Living Wage

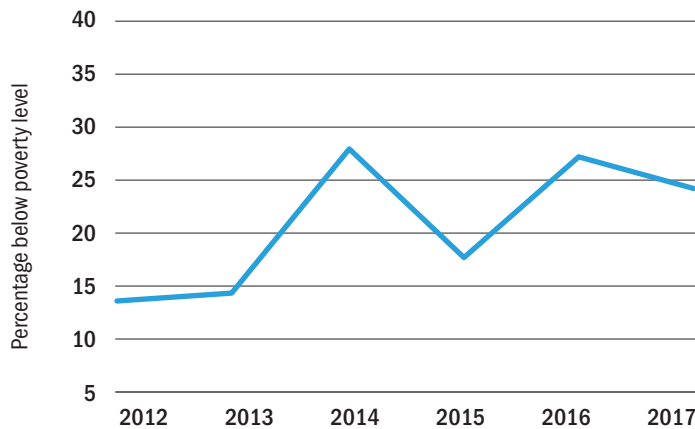
As of July 2018, Clark County had 313 households with an average of 3.31 individuals per household.

SOURCE: Massachusetts Institute of Technology

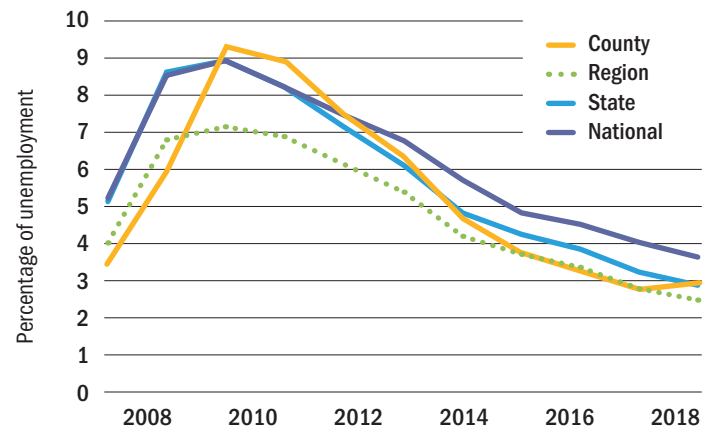
SOURCE: U.S. Census Bureau, Clark County, Quick Facts



Poverty of Total Population



Unemployment Rate



LIVING WAGE

Household Size	Living Wage	Poverty Wage	Minimum Wage
1 Adult	\$10.83	\$5.84	\$7.25
1 Adult 1 Child	\$23.07	\$7.91	\$7.25
1 Adult 2 Children	\$27.99	\$9.99	\$7.25
1 Adult 3 Children	\$35.28	\$12.07	\$7.25
2 Adults (1 Working)	\$17.88	\$7.91	\$7.25
2 Adults (1 Working) 1 Child	\$22.02	\$9.99	\$7.25
2 Adults (1 Working) 2 Children	\$24.80	\$12.07	\$7.25
2 Adults (1 Working) 3 Children	\$27.68	\$14.14	\$7.25
2 Adults (1 Working Part Time) 1 Child*	\$25.01		
2 Adults	\$8.94	\$3.96	\$7.25
2 Adults 1 Child	\$12.79	\$5.00	\$7.25
2 Adults 2 Children	\$15.45	\$6.03	\$7.25
2 Adults 3 Children	\$18.15	\$7.07	\$7.25

SOURCE: Massachusetts Institute of Technology

SOURCE: U.S. Census Bureau, Clark County, Quick Facts



98,700
Median Home Value

Median Home Value

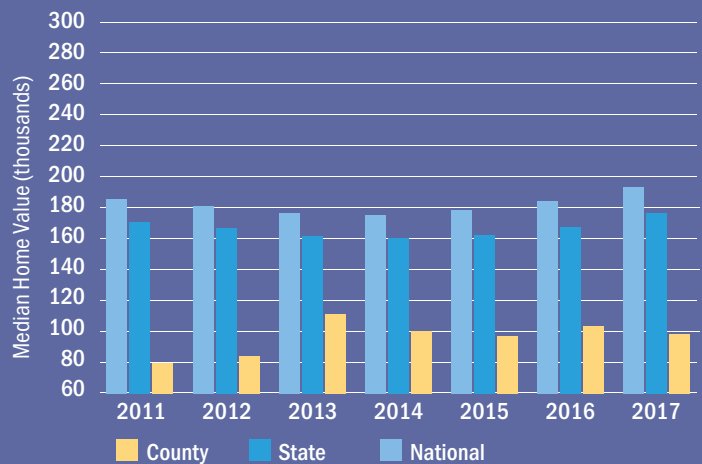
The median home value for Clark County is lower than the one for the state and the nation with a value of \$98,700 as of 2017. For the county, state, and nation level, the median home value has seen a slightly upward trend in recent years.

SOURCE: U.S. Census Bureau, "2013-2017 American Community Survey 5-Year Estimates"

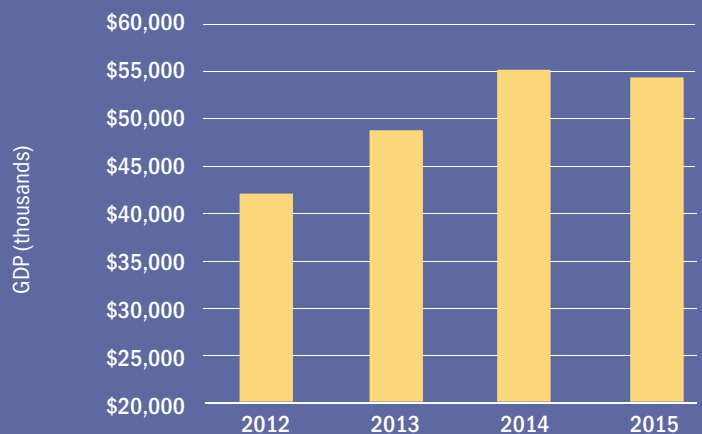
Gross Domestic Product

From 2012-2015, Clark County's GDP increased 26% resulting in a 7.2% increase per year. As of 2015, the county makes up 0.42% of the regions GDP.

Median Home Value



Gross Domestic Product



SOURCE: U.S. Bureau of Economic Analysis, "Gross Domestic Product by county, 2012-2015"



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