



Population Percentage Change



SOURCE: United States Census Bureau American Community Survey

Custer County's population increased on an average of 2.38% year-over-year for the last decade. The population growth rate has been positive since 2021, and peaked in 2021 at 3.79%.

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#### NET MIGRATION FLOW

In 2021, more than 150 people moved to Custer County. Since 2017, the average number of new residents was nearly 70 per year.



SOURCE: United States Census Bureau American Community Survey





SOURCE: United States Census Bureau American Community Survey



#### AGE DISTRIBUTION

The age distribution in Custer County is skewed towards the highest age ranges. Custer County's population is significantly older than most of Idaho and the oldest in Eastern Idaho. Since 2017, the population of those 18-44 increased by 0.8% and those who are 65+ increased by 8%.

SOURCE: United States Census Bureau American Community Survey



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#### Education Attainment

#### **EDUCATION**

As of 2021, 45% of the population over 25 had some type of a college degree.

From 2017 to 2021, the percentage of people with an advanced degree remained around 11%.

While the population without a high school diploma or with a high school diploma was 52.4% in 2021, compared to 54.2% in 2017. As the percentage is decreasing this is showing a shift towards higher education in the county.

 ${\bf SOURCE:}$  Cohort Grad Rate 4-year public Idaho State Department of Education



96

2017

2018

#### HIGH SCHOOL GRADUATION RATES

Rates were calculated by using weighted averages of graduation rates for all schools within the county.



SOURCE: Bing -insulation.org



2020

2021

SOURCE: Cohort Grad Rate 4-year public Idaho State Department of Education

2019



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#### **KEY INDUSTRIES**

Custer County's top 5 industries are: Retail Trade, Healthcare and Social Assistance, Finance and Insurance, Accommodation and Food Services, and Construction. These industries employ the largest percentage of the work force in the county.

Other notable industries not in the top 5 are Mining, Information and Transportation and Warehousing.



SOURCE: Clipart.com

# TOP COMPANIES

EMPLOYER	OWNERSHIP	RANGE
U.S. Forest Service	Federal Gov	100-249
Challis Joint School District	Local Gov	50-99
Personal Home Care	Private	50-99
Thompson Creek Mining	Private	50-99
Custer County	Local Gov	50-99
Mackay Joint School District	Local Gov	10-49
Redfish Lake Lodge	Private	10-49
Idaho Department of Fish & Game	State Gov	10-49
Lamb's Market	Private	10-49
Mountain Village Resort	Private	10-49

Note: Only employers that have given the Department permission to release employment range data are listed. Source: Idaho Department of Labor

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# EMPLOYMENT BY SECTOR

Other services, except public administration Accommodation and food services Arts, entertainment, and recreation Health care and social assistance Professional and technical services Real estate and rental and leasing Finance and insurance Information Transportation and warehousing Retail trade Wholesale trade Manufacturing Construction Utilities Mining, quarrying, and oil and gas extraction Agriculture, forestry, fishing and hunting 0 5 10 15 20 25

Employment by Sector

#### **EMPLOYMENT BY SECTOR**

Each sector is represented by its share of total employment for each given year. The following sectors have been declining in terms of share of total employment: Arts, Entertainment and Recreation, Retail Trade, Professional and Technical Services, Finance and Insurance, Agriculture, Forestry, Fishing and Hunting, Health Care and Social Assistance, and Information.

The following represents sectors growing within Custer County: Accommodation and Food Services, Real Estate and Rental Leasing, and Construction. The Accommodation and Food Services sectors are the largest within the county employing 219 people or 23.68% of the workforce as of 2021.

SOURCE:US Bureau of Labor Statistics

### LOCATION QUOTIENT

Location quotient represents the share of an industries need for employees in an area compared to its national average. For example, Custer **County's Natural Resources** and Mining Industry has a location quotient of 6.83 meaning it employs nearly seven times the national average within the industry. In contrast, the location quotient for the Manufacturing Industry has fallen to .15 meaning Custer's share of employment in the industry is 15% of the national average.

SOURCE: US Bureau of Labor Statistics,



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SOURCE: United States Census Bureau American Community Survey



#### SOURCE: US Bureau of Labor Statistics

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#### **INCOME PER CAPITA**

In 2018, the per capita income of Custer County was \$41,773. It rose by nearly \$7,000 dollars since then and was \$48,718 in 2020.

#### MEDIAN HOUSEHOLD INCOME

Custer

Idaho

National

Median household income has risen across the nation since 2017. Households in Custer County are earning 13.31% more than they did in 2017. Median household income was \$44,757 in 2021.

Unemployment spiked in the nation in early 2020. Custer County's unemployment peaked in April 2020, at 9.8% then two months later in June unemployment fell below 5% returning the county to full employment. Unemployment is now below pre-lockdown levels and is currently 4.9%.

#### SOURCE: Federal Reserve Economic Data

2017 2017

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Unemployment

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2019

## **UNEMPLOYMENT RATE**



Per Capita Personal Income

## LIVING WAGE

HOUSEHOLD SIZE	$\mathbf{L}$	LIVING		POVERTY		MINIMUM	
	V	VAGE	W	AGE	V	VAGE	
1 Adult	\$	10.58	\$	5.84	\$	7.25	
1 Adult 1 Child	\$	23.15	\$	7.91	\$	7.25	
1 Adult 2 Children	\$	28.07	\$	9.99	\$	7.25	
1 Adult 3 Children	\$	35.72	\$	12.07	\$	7.25	
2 Adults (1 Working)	\$	17.96	\$	7.91	\$	7.25	
2 Adults (1 Working) 1 Child	\$	22.11	\$	9.99	\$	7.25	
2 Adults (1 Working) 2 Children	\$	24.88	\$	12.07	\$	7.25	
2 Adults (1 Working) 3 Children	\$	28.12	\$	14.14	\$	7.25	
2 Adults (1 Working Part-Time) 1 Child	\$	25.09	\$	12.20	\$	7.25	
2 Adults	\$	8.98	\$	3.69	\$	7.25	
2 Adults 1 Child	\$	12.83	\$	5.00	\$	7.25	
2 Adults 2 Children	\$	15.49	\$	6.03	\$	7.25	
2 Adults 3 Children	\$	18.38	\$	7.07	\$	7.25	

SOURCE: Massachusetts Institute of Technology

#### POVERTY

The poverty rate in Custer County has fallen from 20.6% in 2017, to 16.9% in 2021. Poverty has been decreasing since 2014, when it peaked at 20.7%.

### **COST OF LIVING**

Cost of living is increasing within Custer County. In 2021, the cost of living was 93.9 meaning when the average American spends \$100 on normal goods those in Custer County only spent \$93.90. One of the main drivers for the low cost of living is the abundance of wind and hydroelectric generation helping to bring down utility costs.

#### SOURCE: U.S. Census

SOURCE: Consumer Price Index, West Region November 2021 (bls.gov)



SOURCE: Consumer Price Index, West Region - November 2021 (bls.gov)



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#### **MEDIAN HOME VALUE**

The median home value in Custer County was lower than the nation with a value of \$217,500 in 2021. There has been a sharp increase in the value of homes across the nation. Since 2017, homes in Custer County have appreciated by 28.70%.

SOURCE: American Community Survey US Census

Median Home Value

\$217,500







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#### **GROSS DOMESTIC PRODUCT**

Custer County's Gross Domestic Product rose at a rate of 3% in 2020. The total GDP of Custer County was \$186.4 million in 2020. This accounts for 0.25% of the state's GDP and 1.23% of the GDP within Eastern Idaho.

SOURCE: U.S. Bureau of Economic Analysis (BEA)



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