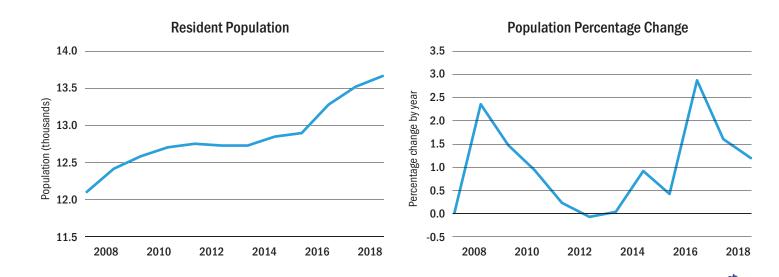
i**j j**i 13,726

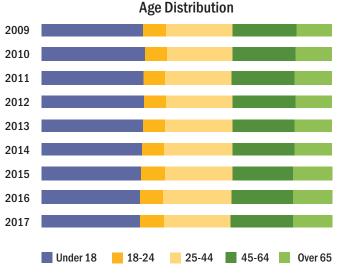
FRANKLIN COUNTY



FRANKLIN COUNTY'S POPULATION HAS INCREASED ON AVERAGE BY 1.09% OVER THE LAST DECADE. IT HAS ONLY HAD POSITIVE GROWTH SINCE 2007, REACHING A PEAK OF 2.91% IN 2016.

SOURCE: U.S. Census Bureau, Resident Population in Franklin County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; https://fred.stlouisfed.org/series/IDBEAR7POP, June 10, 2019. Annual Estimates of the Resident Population: April 1, 2010 to July 1,

2018, https://factfinder.census.gov



SOURCE: American Fact Finder, Age and Sex2 005-2009, 2006-2010, 2007-2011, 2008, 2012, 2009-2013, 2010-2014, 2011-2015, 2012-2016, 2013-2017, American Community Survey 5 Year Estimates.

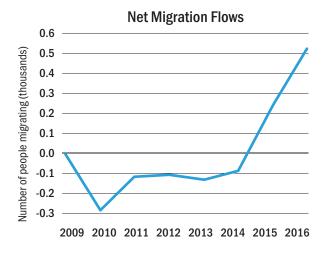


Age Distribution

Franklin County's age distribution has remained fairly constant for all age groups from 2009 to 2017. About one third of the population is between 18 to 44 years of age, indicating a stable workforce. The age group of 65+ years has decreased by 8% from 2009 to 2017.

Net Migration Flows

In 2010, over 299 people moved out of Franklin County. That number increased to 520 people moving into the county in 2016. From 2010 to



SOURCE: U.S. Bureau, Net Migration Flow for Franklin County, ID [NETMIGNACS016019], retrieved from FRED, Federal Reserve Bank of St. Louis.

2013, people were moving out of Franklin, but fewer and fewer as the years went on. From 299 people moving out of the county in 2010, to 135 people moving out in 2013.

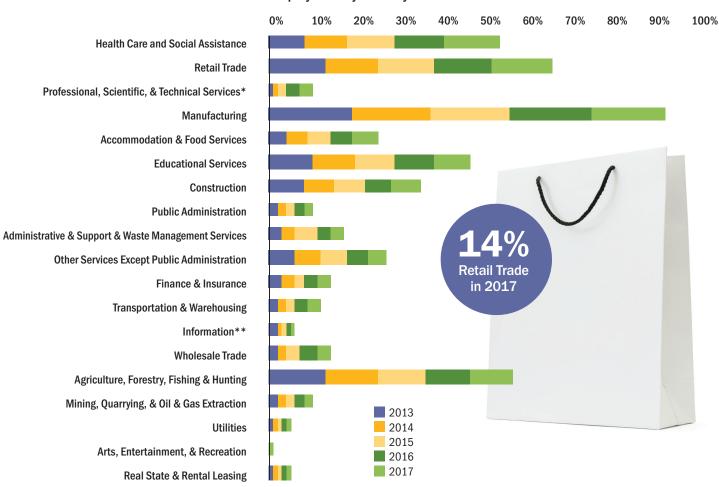
Employment

Key Industries

Franklin County's top five industries are Health Care and Social Assistance, Retail Trade, Manufacturing, Educational Services, Agriculture, Forestry, Fishing & Hunting. These industries employ the largest percentage of the workforce in the county. However, some industries that have experienced a positive growth in the workforce that are not included in the top five are Professional, Scientific, & Technical Services, Accommodation & Food Services, Transportation & Warehousing, Wholesale Trade. From 2013 to 2017, the number of people working in the Health Care and Social Assistance and Retail Trade industries have increased by 5% and 1%, respectively.



Employment by Industry



*According to the Bureau of Labor Statistics, some examples for this industry are: legal advice and representation, accounting, architectural, engineering, specialized design, consulting and research, computer services, veterinary services, advertising services, etc. **According to the Bureau of Labor Statistics encompasses companies that are engaged in producing and distributing information and cultural products, provide the means to distribute or transmit those products, and process data. **Source:** U.S. Census Bureau, Resident Population in Franklin County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; https://fred.stlouisfed.org/series/IDBEAR7POP, June 10, 2019. Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, https:// factfinder.census.gov.

TOP COMPANIES

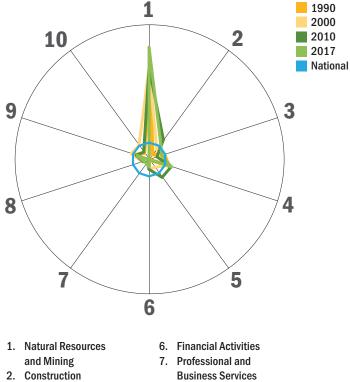
Rank	Primary Name	Employment Range	Industry
1	PRESTON SCHOOL DISTRICT #201	300 - 399	LOCAL GOVERNMENT - EDUCATION
2	FRANKLIN COUNTY HOSPITAL	200 - 299	LOCAL GOVERNMENT - HEALTH CARE
3	WEST SIDE SCHOOL DIST #202	100 - 199	LOCAL GOVERNMENT - EDUCATION
5	TRAILS WEST MANUFACTURING OF IDAHO INC	100 - 199	MANUFACTURING
6	RITEWOOD INC	100 - 199	AGRICULTURE
7	FRANKLIN COUNTY	100 - 199	LOCAL GOVERNMENT - ADMINISTRATION
8	LUNDAHL IRONWORKS INC	60 - 69	CONSTRUCTION
9	IPEX USA LLC	60 - 69	MANUFACTURING
13	HERITAGE SENIOR LIVING	40 - 49	HEALTH CARE
14	ADAMS COMMUNICATION COMPANY LLC	40 - 49	INFORMATION
15	MOUNTAIN WEST DRIVERS CORP	40 - 49	TRANSPORTATION & WAREHOUSING

*Not all companies are listed, affecting the rank order. Only employers that have given the Idaho Department of Labor permission to release employment information appear on this list. **SOURCE:** Quarterly Report of Employment & Wages: Preliminary 2018 Annual Average; Idaho Department of Labor, Communications & Research

Location Quotients

A location quotient shows the industry's share of an area's employment relative to the national average. For example, a location quotient of 2.0 indicates that an industry accounts for twice the share of employment in the area than it does nationally, and a location quotient of 0.5 indicates the area's share of employment in the industry is half the national share.

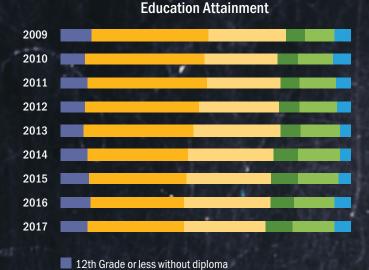
SOURCE: Bureau of Labor Statistics



- 3. Manufacturing
- 4. Trade, Transportation,
 - and Utilities
- 5. Information
- 8. Education and Health Services
- 9. Leisure and Hospitality
- 10. Other Services

FRANKLIN

4



High School Diploma
Some College, No Degree
Associates
Bachelors
Graduate or Professional Degree

SOURCE: Educational Attainment 2012-2016 American Community Survey 5-Year Estimates https://factfinder.census.gov/



SOURCE: 2017-2018 Cohort Grad Rate 4yr Public, Idaho State Department of Education; 2016-2017 Cohort Grad Rate 5yr Public, Idaho State Department of Education Historical Grad Rates by School and District, Idaho State Department of Education

Education

As of 2017, 29% of the population over 25 years of age had some sort of college degree.

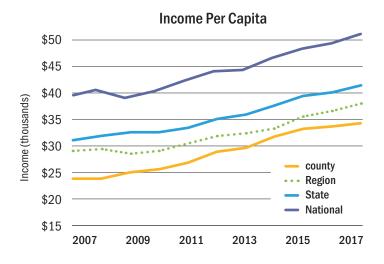
From 2009 to 2017, the percentage of people over 25 years of age having a bachelor's degree increased from 10.6% to 14.2%, respectively. Other education levels did not see such high increase in percentage points in the last years.

While the population over 25 years of age with only a high school diploma or less is decreasing, more people are working towards some sort of college degree, showing a shift towards higher education.

HIGH SCHOOL GRADUATION RATES

The high school graduation rates from 2014 to 2018 were calculated by doing a weighted average of the graduation rates for the school districts in Franklin County.

Graduation rates decreased from 88% to 84% from 2014 to 2017.



Income Per Capita

From 2007 to 2017, income per capita in Franklin County has grown by 42% at an average rate of 3.6% per year.

SOURCE: U.S. Bureau of Economic Analysis, "CAINC1 Personal Income Summary: Person Income, Population, Per capita Personal Income"

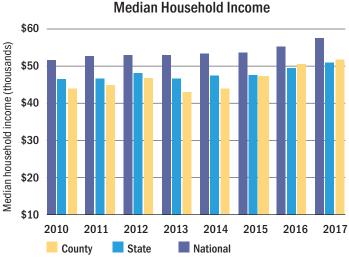
Median Household Income

As of 2017, half of the population earned an annual income above \$51,583 and the other half earned an annual income below \$51,583. This number has grown by 12.9% since 2010. Franklin County's median household income is growing at an average rate of 1.8% per year, and it is higher than the state's, but lower than the nation's.

SOURCE: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates; https://factfinder.census.gov/faces/tableservices/jsf/pages/ productview.xhtml?pid=ACS_15_5YR_B25119&prodType=table

Poverty Level

The poverty level in Franklin County has increased slightly from 2012 to 2017 from 11.8% to 12.2%, respectively.



In 2014, the percent of people under the poverty level reached its highest to 13.5%. The weighted average for people living under the poverty level from 2012 to 2017 is 12.6%.

SOURCE: Poverty Status in the Past 12 Months 2013-2017 American Community Survey, 5-Year Estimate

Unemployment Rate

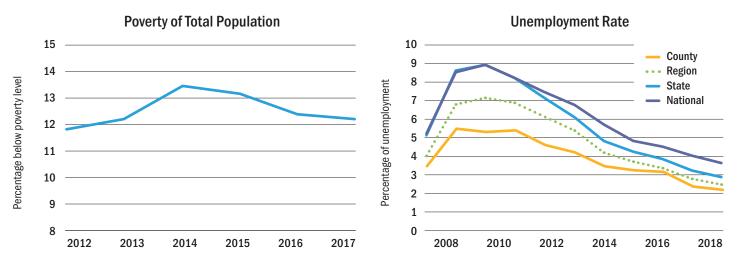
The unemployment rate for Franklin County is lower than the unemployment rate for the nation, region, and the state. The recession in 2008-2009 explains the peak in 2009-2011. The 2018 unemployment rate for Franklin County was 2.10%.

SOURCE: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates"

Living Wage

As of July 2018, Franklin County had 4,286 households with an average of 3.05 individuals per household.

SOURCE: Massachusetts Institute of Technology SOURCE: U.S. Census Bureau, Franklin County, Quick Facts

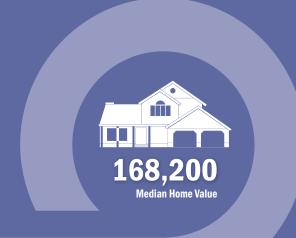


LIVING WAGE

Household Size	Living Wage	Poverty Wage	Minimum Wage
1 Adult	\$10.41	\$5.84	\$7.25
1 Adult 1 Child	\$23.10	\$7.91	\$7.25
1 Adult 2 Children	\$28.02	\$9.99	\$7.25
1 Adult 3 Children	\$35.69	\$12.07	\$7.25
2 Adults (1 Working)	\$18.18	\$7.91	\$7.25
2 Adults (1 Working) 1 Child	\$22.06	\$9.99	\$7.25
2 Adults (1 Working) 2 Children	\$24.83	\$12.07	\$7.25
2 Adults (1 Working) 3 Children	\$28.09	\$14.14	\$7.25
2 Adults (1 Working Part Time) 1 Child*	\$25.04		
2 Adults	\$9.09	\$3.96	\$7.25
2 Adults 1 Child	\$12.81	\$5.00	\$7.25
2 Adults 2 Children	\$15.46	\$6.03	\$7.25
2 Adults 3 Children	\$18.36	\$7.07	\$7.25

SOURCE: Massachusetts Institute of Technology

SOURCE: U.S. Census Bureau, Franklin County, Quick Facts



Median Home Value

The median home value for Franklin County is lower than the one for the state and the nation with a value of \$168,200 as of 2017. For the county, state, and nation level, the median home value has seen a slightly upward trend in recent years.

SOURCE: U.S. Census Bureau, "2013-2017 American Community Survey 5-Year Estimates"

Gross Domestic Product

From 2012-2015, Franklin County's GDP increased 8.6% resulting in a 2.7% increase per year. As of 2015, the county makes up

1.95% of the regions GDP.



GDP (thousands)

300 280 260 Median Home Value (thousands) 240 220 200 180 160 140 120 100 80 60 2011 2012 2013 2014 2015 2016 2017 County State National

Median Home Value

Gross Domestic Product



SOURCE: U.S. Bureau of Economic Analysis, "Gross Domestic Product by county, 2012-2015"



