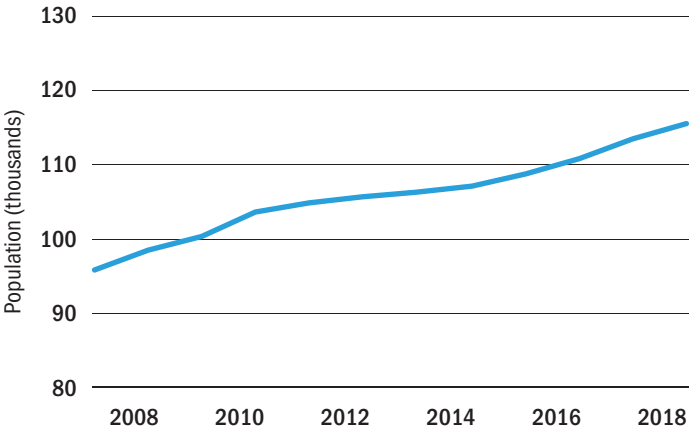




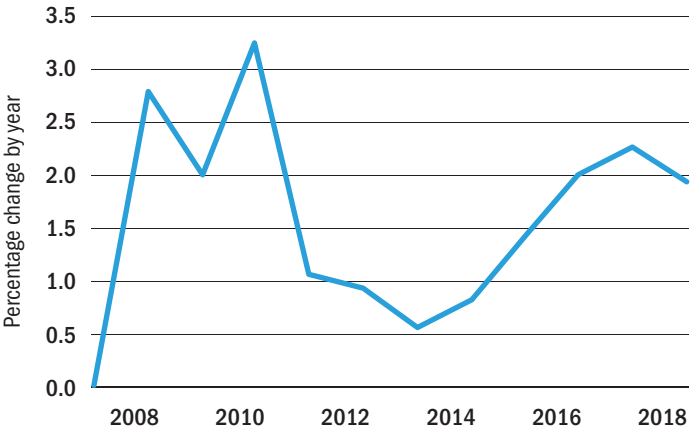

116,854

**BONNEVILLE
COUNTY**

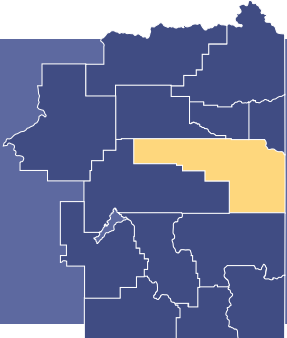
Resident Population



Population Percentage Change

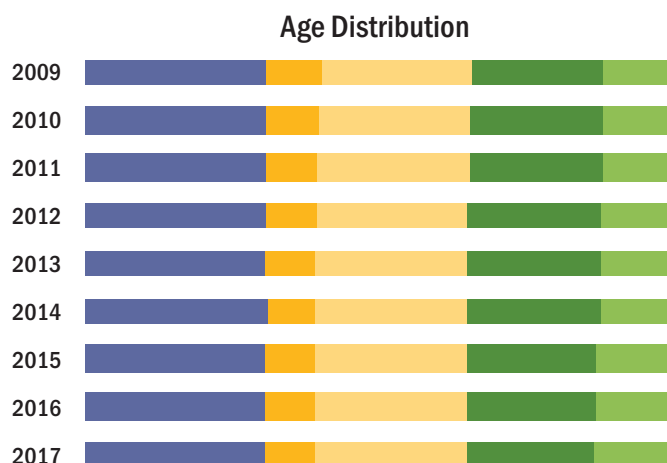


BONNEVILLE’S POPULATION HAS INCREASED ON AVERAGE BY 1.75% OVER THE LAST DECADE. IT HAS ONLY HAD POSITIVE GROWTH SINCE 2007, REACHING A PEAK OF 3.31% IN 2010.



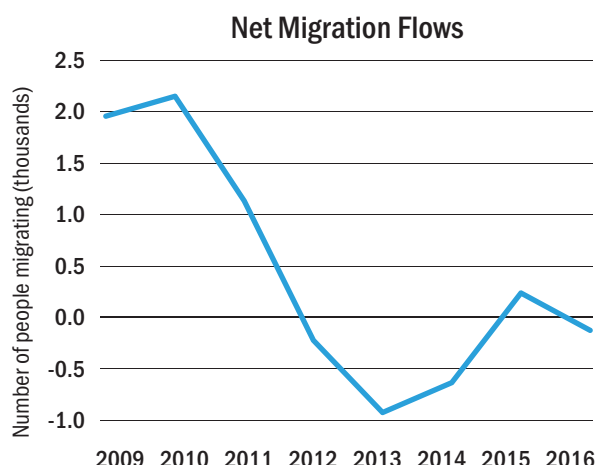
SOURCE: U.S. Census Bureau, Resident Population in Bonneville County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/IDBEAR7POP>, June 10, 2019.

Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, <https://factfinder.census.gov>

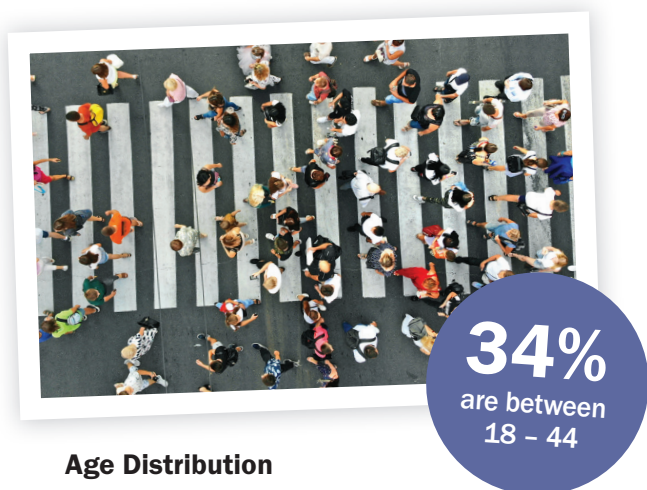


■ Under 18 ■ 18-24 ■ 25-44 ■ 45-64 ■ Over 65

SOURCE: American Fact Finder, Age and Sex 2 005-2009, 2006-2010, 2007-2011, 2008, 2012, 2009-2013, 2010-2014, 2011-2015, 2012-2016, 2013-2017, American Community Survey 5 Year Estimates.



SOURCE: U.S. Bureau, Net Migration Flow for Bonneville County, ID [NETMIGNACS016019], retrieved from FRED, Federal Reserve Bank of St. Louis.



Age Distribution

Bonneville County's age distribution has remained fairly constant for all age groups from 2009 to 2017. About one third of the population is between 18 to 44 years of age, indicating a stable workforce. Similarly, to other counties, the age group of 65+ years has increased by 32% from 2009 to 2017.

Net Migration Flows

In 2010, over 2,000 people were moving in to Bonneville County. That number decreased to a couple hundred in 2012. From 2010 to 2013,

the number of people moving to Bonneville decreased significantly, and in 2013, almost 1,000 people moved out of the county. The decline from 2010 to 2013 could be explained by the recession of 2007-2008.

Employment

Key Industries

Bonneville's top five industries are Healthcare and Social Assistance; Retail Trade; Professional, Scientific, & Technical Services; Manufacturing; and Accommodation & Food Services. These industries employ the largest percentage of the workforce in the county. However, some industries that have experienced a positive growth in the workforce that are not included in the top five are Educational Services and Transportation & Warehousing.

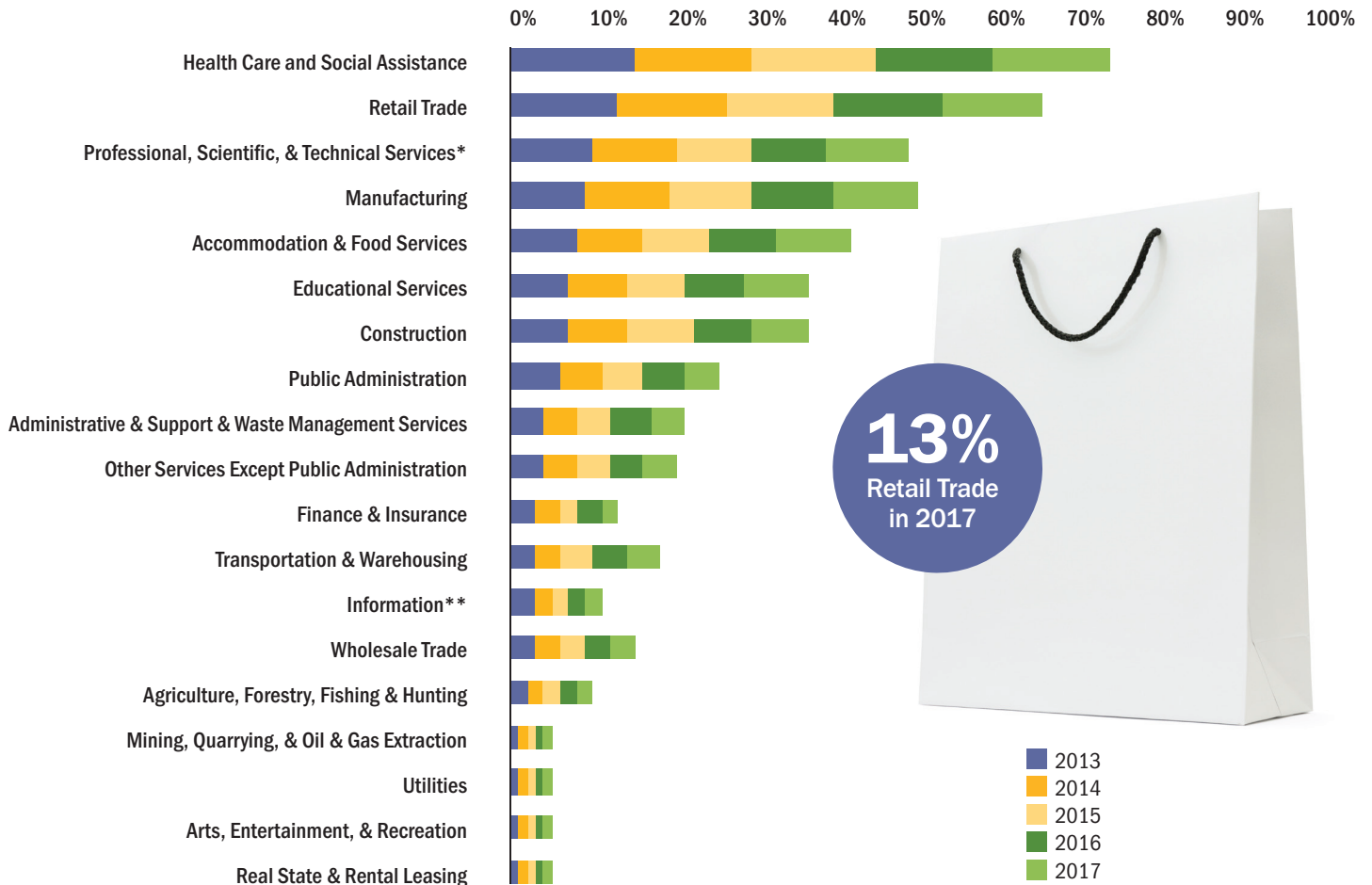
From 2013 to 2017, the number of people working in the Manufacturing and Accommodations & Food Services industries has increased by 15.9% and 17.3%, respectively.



14%

Health Care and Social Assistance in 2017

Employment by Industry



*According to the Bureau of Labor Statistics, some examples for this industry are: legal advice and representation, accounting, architectural, engineering, specialized design, consulting and research, computer services, veterinary services, advertising services, etc. **According to the Bureau of Labor Statistics encompasses companies that are engaged in producing and distributing information and cultural products, provide the means to distribute or transmit those products, and process data. **SOURCE:** U.S. Census Bureau, Resident Population in Bonneville County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/IDBEAR7POP>, June 10, 2019. Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, <https://factfinder.census.gov>.

TOP COMPANIES

Rank	Primary Name	Employment Range	Industry
1	Battelle Energy Alliance LLC	4,300 - 4,399	PROFESSIONAL & TECHNICAL SERVICES
2	IDAHO FALLS SCHOOL DISTRICT #91	1,400 - 1,499	STATE GOVERNMENT - EDUCATION
2	BONNEVILLE JOINT SCHOOL DISTRICT #93	1,300 - 1,399	LOCAL GOVERNMENT - EDUCATION
3	EASTERN IDAHO HEALTH SERVICES INC	1,300 - 1,399	HEALTH CARE
4	MELALEUCA INC	1,200 - 1,299	MANUFACTURING
5	WAL-MART	1,000 - 1,099	RETAIL TRADE
6	MOUNTAIN VIEW HOSPITAL LLC	600 - 699	HEALTH CARE
7	CITY OF IDAHO FALLS	400 - 499	LOCAL GOVERNMENT - ADMINISTRATION
8	BONNEVILLE COUNTY	400 - 499	LOCAL GOVERNMENT - ADMINISTRATION
10	HAS INC	300 - 399	HEALTH CARE

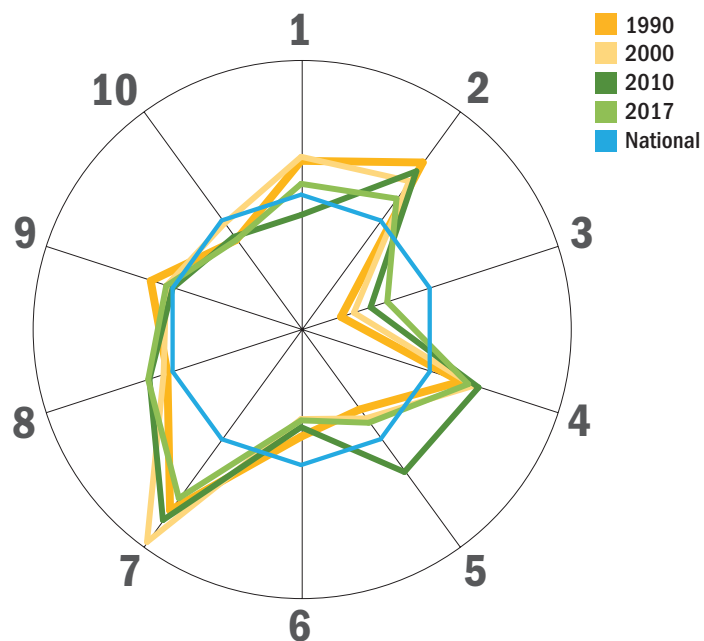
*Not all companies are listed, affecting the rank order. Only employers that have given the Idaho Department of Labor permission to release employment information appear on this list.

SOURCE: Quarterly Report of Employment & Wages: Preliminary 2018 Annual Average; Idaho Department of Labor, Communications & Research

Location Quotients

A location quotient shows the industry share of an area's employment relative to the national average. For example, Professional and Business Services had a location quotient of 2 in 2000, which means that the industry accounted for twice the share of employment in Bonneville County than it did nationally. In contrast, the location quotient for the Manufacturing industry has gone from almost 0 (nonexistent) in 1990 to 0.5, in 2017 which means that Bonneville's share of employment for that industry is half the national share.

SOURCE: Bureau of Labor Statistics



- | | |
|---|---------------------------------------|
| 1. Natural Resources and Mining | 6. Financial Activities |
| 2. Construction | 7. Professional and Business Services |
| 3. Manufacturing | 8. Education and Health Services |
| 4. Trade, Transportation, and Utilities | 9. Leisure and Hospitality |
| 5. Information | 10. Other Services |



Education Attainment



- 12th Grade or less without diploma
- High School Diploma
- Some College, No Degree
- Associates
- Bachelors
- Graduate or Professional Degree

SOURCE: Educational Attainment 2012-2016 American Community Survey
5-Year Estimates <https://factfinder.census.gov/>

Education

As of 2017, 39.2% of the population over 25 years of age had some sort of college degree.

From 2009 to 2017, the percentage of people over 25 years of age having a bachelor's degree increased from 17.6% to 20.6%, respectively. Other education levels did not see such high increase in percentage points in the last years.

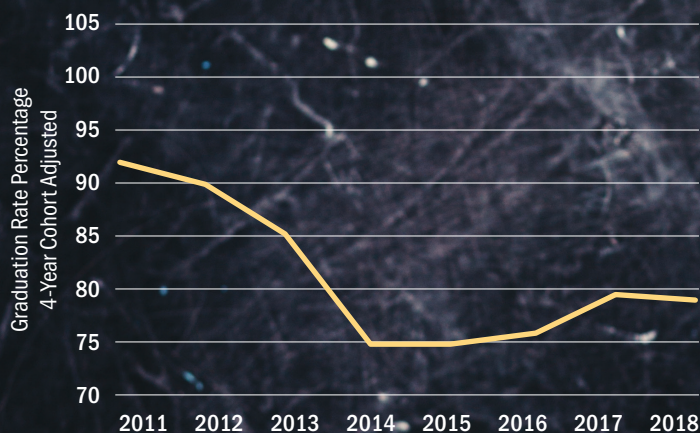
While the population over 25 years of age with only a high school diploma or less is decreasing, more people are working toward some sort of college degree, showing a shift toward higher education.

HIGH SCHOOL GRADUATION RATES

The high school graduation rates from 2014 to 2018 were calculated by doing a weighted average of the graduation rates for the school districts in Bonneville County.

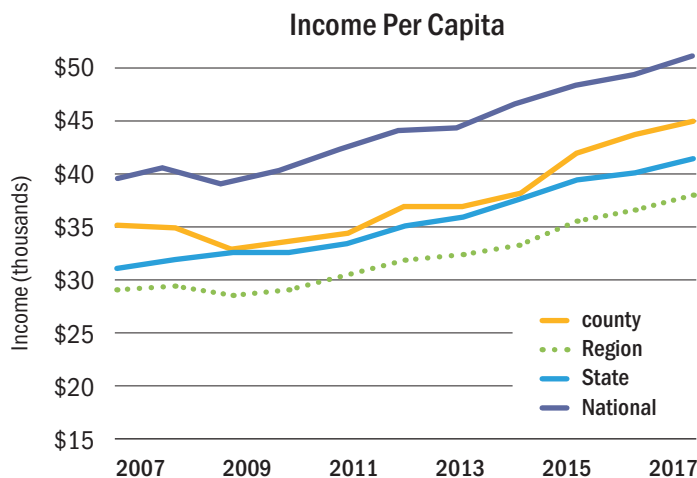
Graduation rates increased from 74% to almost 80% from 2014 to 2017. However, the graduation rate dropped slightly to 79% in 2018.

High School Graduation Rates



SOURCE: 2017-2018 Cohort Grad Rate 4yr
Public, Idaho State Department of Education;
2016-2017 Cohort Grad Rate 5yr Public, Idaho
State Department of Education Historical
Grad Rates by School and District, Idaho State
Department of Education





Income Per Capita

From 2007 to 2017, income per capita in Bonneville County has grown by 27.1% at an average rate of 2.5% per year.

SOURCE: U.S. Bureau of Economic Analysis, "CAINC1 Personal Income Summary: Person Income, Population, Per capita Personal Income"

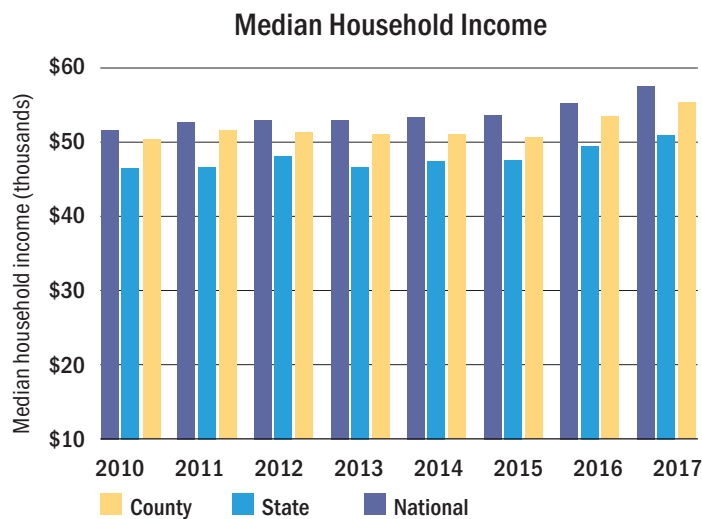
Median Household Income

As of 2017, half of the population earned an annual income above \$54,150 and the other half earned an annual income below \$54,150. This number has grown by 7% since 2010. Bonneville County's median household income is growing at an average rate of 1% per year, and it is higher than the state's, but lower than the nation's.

SOURCE: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates; https://factfinder.census.gov/faces/tableservices/jsf/pages/productview.xhtml?pid=ACS_15_5YR_B25119&prodType=table

Poverty Level

The poverty level in Bonneville County has increased slightly from 2012 to 2017 from 11.6% to 11.9%, respectively.



In 2015, the percent of people under the poverty level reached its highest to 13.20%. The weighted average for people living under the poverty level from 2012 to 2017 is 12.25%.

SOURCE: Poverty Status in the Past 12 Months 2013-2017 American Community Survey, 5-Year Estimate

Unemployment Rate

The unemployment rate for Bonneville County is lower than the unemployment rate for the nation and the state, but it is slightly higher than the one for the region. The recession in 2008-2009 explains the peak in 2009-2010. The 2018 unemployment rate for Bonneville County was 2.4%.

SOURCE: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates"

Living Wage

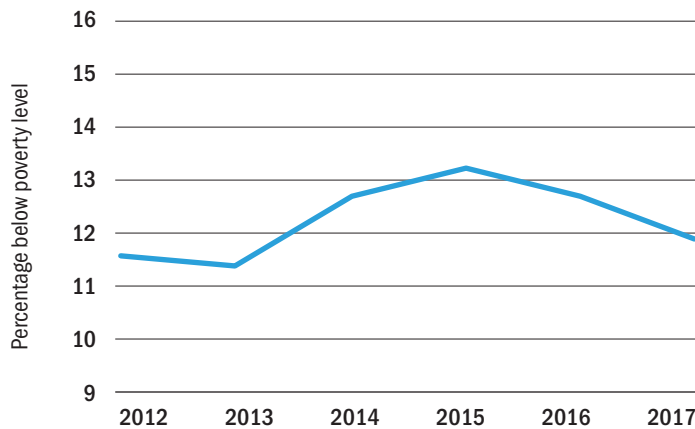
As of July 2018, Bonneville County had 43,775 households with an average of 2.83 individuals per household.

SOURCE: Massachusetts Institute of Technology

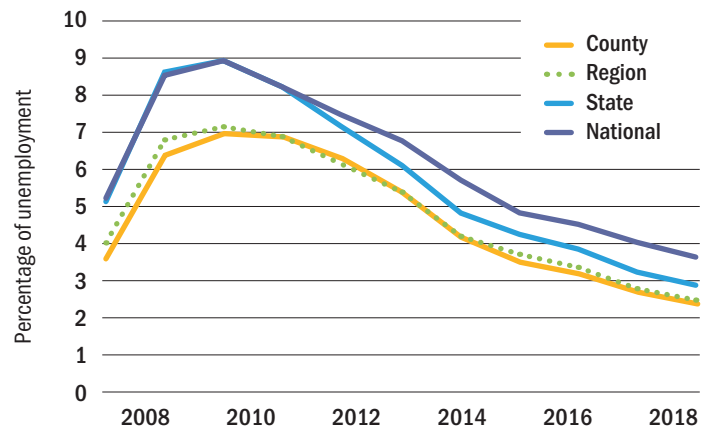
SOURCE: U.S. Census Bureau, Bonneville County, Quick Facts



Poverty of Total Population



Unemployment Rate



LIVING WAGE

Household Size	Living Wage	Poverty Wage	Minimum Wage
1 Adult	\$10.71	\$5.84	\$7.25
1 Adult 1 Child	\$23.34	\$7.91	\$7.25
1 Adult 2 Children	\$28.26	\$9.99	\$7.25
1 Adult 3 Children	\$35.79	\$12.07	\$7.25
2 Adults (1 Working)	\$18.08	\$7.91	\$7.25
2 Adults (1 Working) 1 Child	\$22.30	\$9.99	\$7.25
2 Adults (1 Working) 2 Children	\$25.07	\$12.07	\$7.25
2 Adults (1 Working) 3 Children	\$28.19	\$14.14	\$7.25
2 Adults (1 Working Part Time) 1 Child*	\$25.28		
2 Adults	\$9.04	\$3.96	\$7.25
2 Adults 1 Child	\$12.93	\$5.00	\$7.25
2 Adults 2 Children	\$15.58	\$6.03	\$7.25
2 Adults 3 Children	\$18.41	\$7.07	\$7.25

SOURCE: Massachusetts Institute of Technology

SOURCE: U.S. Census Bureau, Bonneville County, Quick Facts



161,000
Median Home Value

Median Home Value

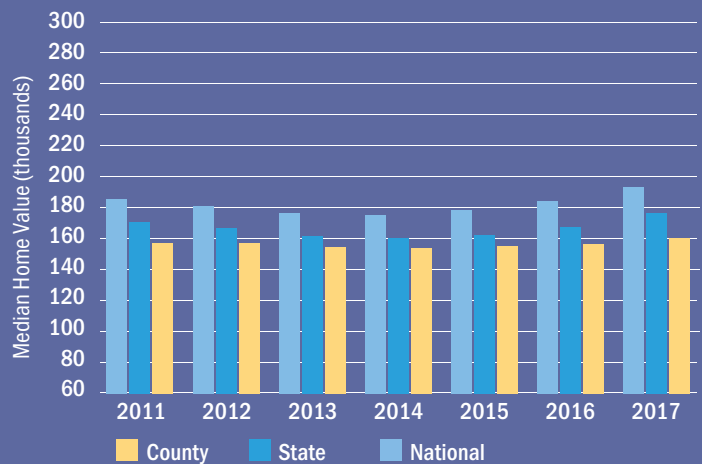
The median home value for Bonneville County is lower than the one for the state and the nation. For the county, state, and nation level, the median home value has seen an upward trend in recent years.

SOURCE: U.S. Census Bureau, "2013-2017 American Community Survey 5-Year Estimates"

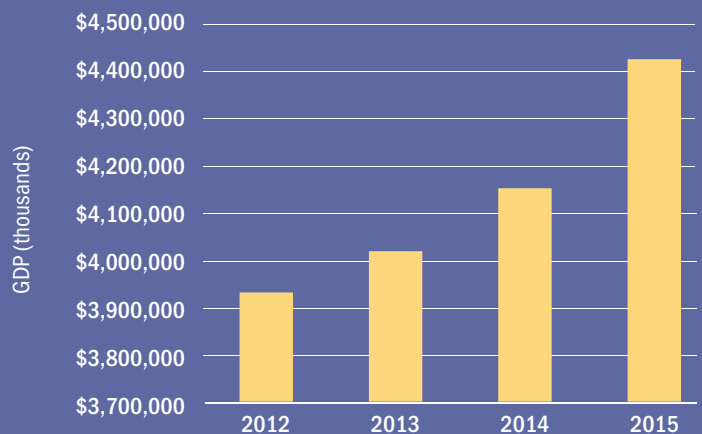
Gross Domestic Product

From 2012-2015, Bonneville County's GDP increased 12.7% resulting in a 3.9% increase per year. The county makes up 34.6% of the regions GDP as of 2015.

Median Home Value



Gross Domestic Product



SOURCE: U.S. Bureau of Economic Analysis, "Gross Domestic Product by county, 2012-2015"



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