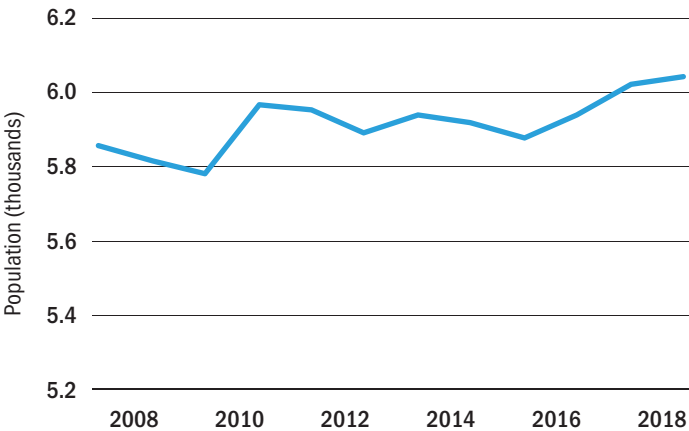


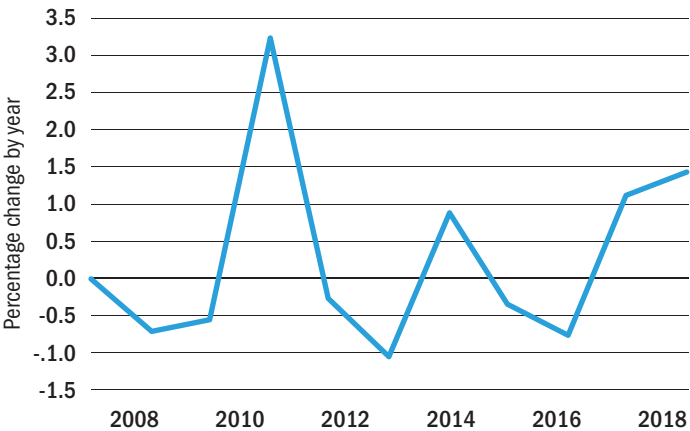


# BEAR LAKE COUNTY

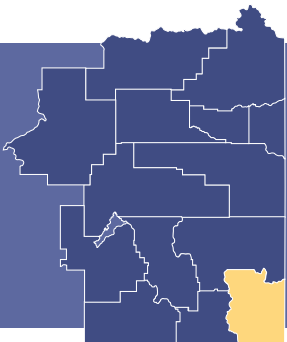
Resident Population



Population Percentage Change



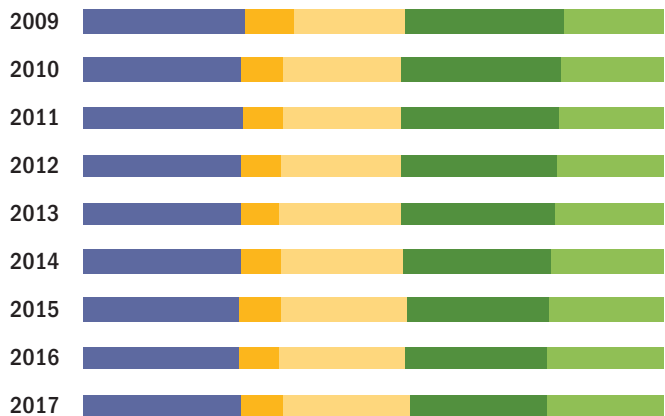
BEAR LAKE'S POPULATION HAS INCREASED ON AVERAGE BY 0.74% OVER THE LAST DECADE. IN 2018, IT REACHED A PEAK OF 3.27% WITH A POPULATION OF 6,050.



SOURCE: U.S. Census Bureau, Resident Population in Bear Lake County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/IDBEAR7POP>, June 10, 2019.

Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, <https://factfinder.census.gov>

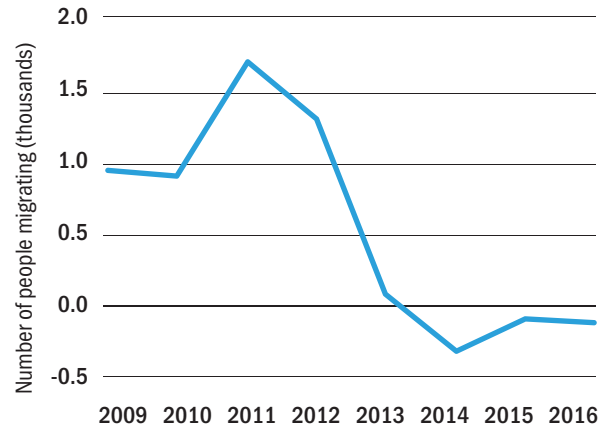
### Age Distribution



■ Under 18 ■ 18-24 ■ 25-44 ■ 45-64 ■ Over 65

**SOURCE:** American Fact Finder, Age and Sex2 005-2009, 2006-2010, 2007-2011, 2008, 2012, 2009-2013, 2010-2014, 2011-2015, 2012-2016, 2013-2017, American Community Survey 5 Year Estimates.

### Net Migration Flows



**SOURCE:** U.S. Bureau, Net Migration Flow for Bear Lake County, ID [NETMIGNACS016019], retrieved from FRED, Federal Reserve Bank of St. Louis.



### Age Distribution

Bear Lake County's age distribution has seen a few changes from 2009 to 2017, but it has remained fairly constant for people 18 years old and under. People between 25-44 years of age have decreased by 3.1% points, whereas people between 45-64 years old have increased by 4.1 percentage points.

### Net Migration Flows

In 2012, over 160 people moved in to Bear Lake County. However, after 2012 people have been moving out of the county. As of 2016, 181 people (almost 30% of the population) moved out of Bear Lake.

## Employment

### Key Industries

Bear Lake's top five industries are Healthcare and Social Assistance; Retail Trade; Mining, Quarrying, & Oil & Gas Extraction; Agriculture, Forestry, Fishing & Hunting; and Accommodation & Food Services. From 2013 to 2017, the number of people working in the Administration and the Wholesale Trade industries have both grown by 56%.

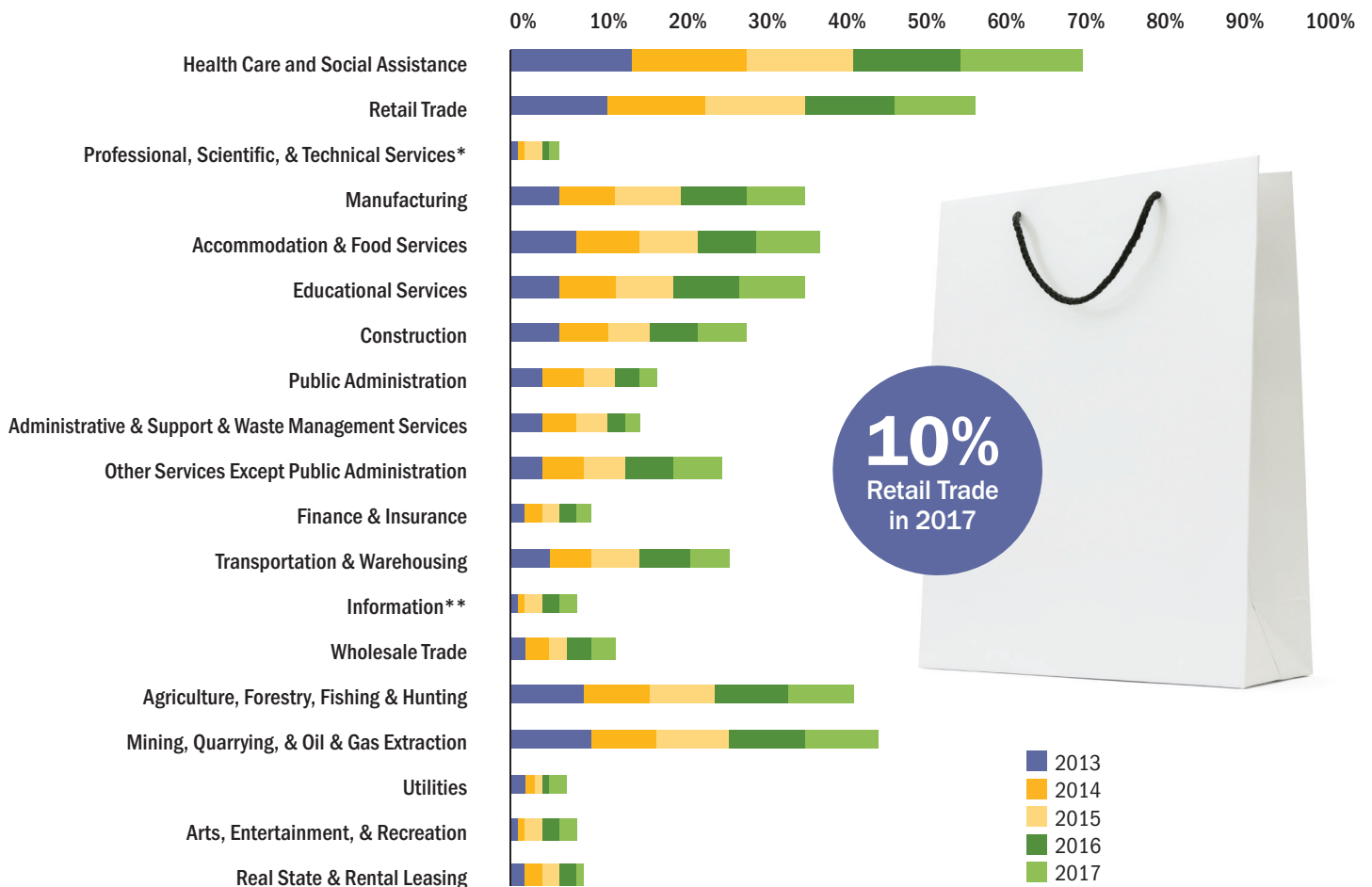




**15%**

Health Care and Social Assistance in 2017

### Employment by Industry



\*According to the Bureau of Labor Statistics, some examples for this industry are: legal advice and representation, accounting, architectural, engineering, specialized design, consulting and research, computer services, veterinary services, advertising services, etc. \*\*According to the Bureau of Labor Statistics encompasses companies that are engaged in producing and distributing information and cultural products, provide the means to distribute or transmit those products, and process data. **SOURCE:** U.S. Census Bureau, Resident Population in Bear Lake County, ID [IDBEAR7POP], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/IDBEAR7POP>, June 10, 2019. Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2018, <https://factfinder.census.gov>.

## TOP COMPANIES

Rank	Primary Name	Employment Range	Industry
1	BEAR LAKE COUNTY SCHOOL DISTRICT #33	4,300 - 4,399	LOCAL GOVERNMENT - EDUCATION
2	BEAR LAKE COUNTY MEMORIAL HOSPITAL	1,300 - 1,399	LOCAL GOVERNMENT - HEALTH CARE
3	RESOURCE MANAGEMENT INC	80 - 89	ADMINISTRATIVE & WASTE SERVICE
4	BEAR LAKE COUNTY	70 - 79	LOCAL GOVERNMENT - ADMINISTRATION
5	BROULIM'S FOODTOWN	50 - 59	RETAIL TRADE
6	U.S. DEPARTMENT OF AGRICULTURE - FOREST SERVICE	40 - 49	FEDERAL GOVERNMENT
10	CITY OF MONTPELIER	20 - 29	LOCAL GOVERNMENT - ADMINISTRATION
12	COOPERS NORTH BEACH	20 - 29	ACCOMMODATION & FOOD SERVICE
13	CLOVER CREEK INN	20 - 29	ACCOMMODATION & FOOD SERVICE
15	GUNDERSEN TRUE VALUE INC	20 - 29	RETAIL TRADE
16	BEAR LAKE DENTAL CARE PLLC	20 - 29	HEALTH CARE

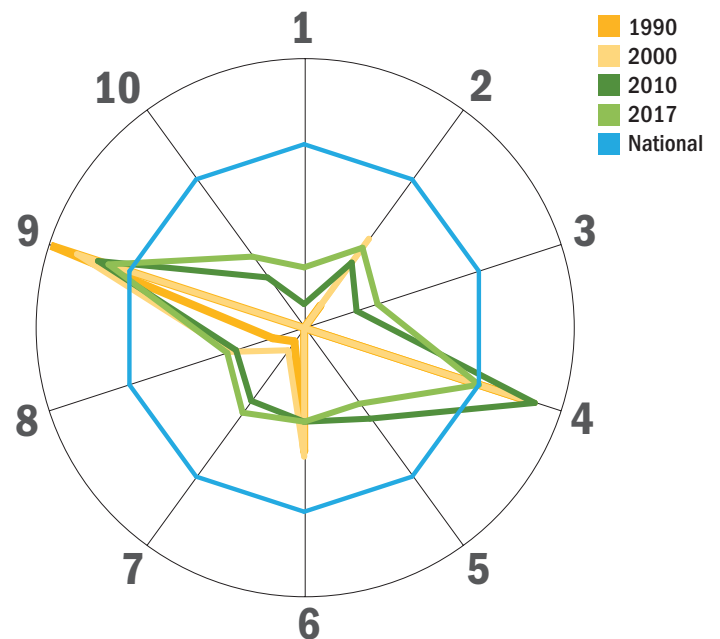
\*Not all companies are listed, affecting the rank order. Only employers that have given the Idaho Department of Labor permission to release employment information appear on this list.

**SOURCE:** Quarterly Report of Employment & Wages: Preliminary 2018 Annual Average; Idaho Department of Labor, Communications & Research

### Location Quotients

A location quotient shows the industry share of an area's employment relative to the national average. For example, Professional and Business Services had a location quotient of 0.15 in 2000, which means that the industry accounted for 0.15 share of employment in Bear Lake County than it did nationally.

**SOURCE:** Bureau of Labor Statistics



- |   |                                       |
|---|---------------------------------------|
| 1. Natural Resources and Mining         | 6. Financial Activities               |
| 2. Construction                         | 7. Professional and Business Services |
| 3. Manufacturing                        | 8. Education and Health Services      |
| 4. Trade, Transportation, and Utilities | 9. Leisure and Hospitality            |
| 5. Information                          | 10. Other Services                    |





## Education Attainment



- 12th Grade or less without diploma
- High School Diploma
- Some College, No Degree
- Associates
- Bachelors
- Graduate or Professional Degree

**SOURCE:** Educational Attainment 2012-2016 American Community Survey  
5-Year Estimates <https://factfinder.census.gov/>

## Education

As of 2017, 29.2% of the population over 25 years of age had some sort of college degree.

From 2009 to 2017, the percentage of people over 25 years of age having a bachelor's degree increased from 11.7% to 16.5%, respectively. Other education levels did not see such high increase in percentage points in the last years.

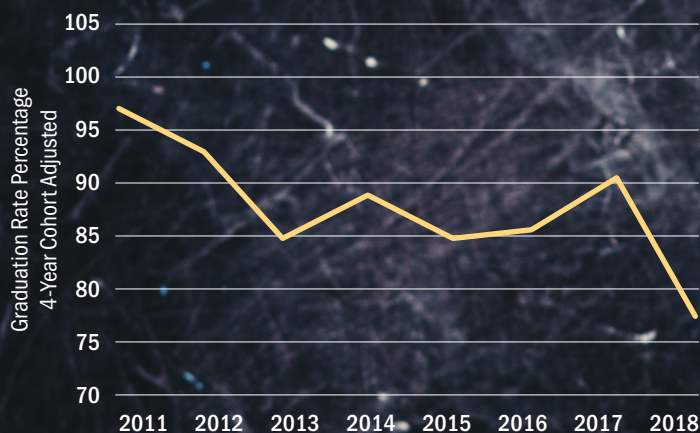
While the population over 25 years of age with only a high school diploma or less is decreasing, more people are working towards some sort of college degree, showing a shift towards higher education.

### HIGH SCHOOL GRADUATION RATES

The high school graduation rates from 2014 to 2018 were calculated from District 33 in Bear Lake County.

Graduation rates have decreased from 85.7% to 78.22% from 2014 to 2017, indication that fewer students are graduating from high school.

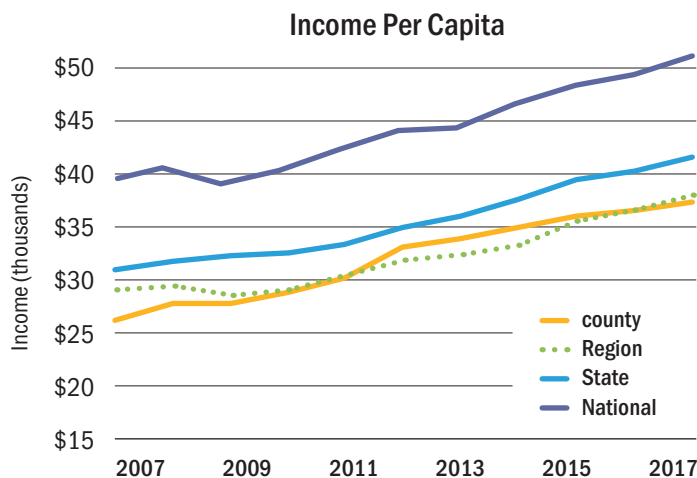
## High School Graduation Rates



**SOURCE:** 2017-2018 Cohort Grad Rate 4yr  
Public, Idaho State Department of Education;  
2016-2017 Cohort Grad Rate 5yr Public, Idaho  
State Department of Education Historical  
Grad Rates by School and District, Idaho State  
Department of Education







### Income Per Capita

From 2007 to 2017, income per capita in Bear Lake County has grown by 43% at an average rate of 3.5% per year.

**SOURCE:** U.S. Bureau of Economic Analysis, "CAINC1 Personal Income Summary: Person Income, Population, Per capita Personal Income"

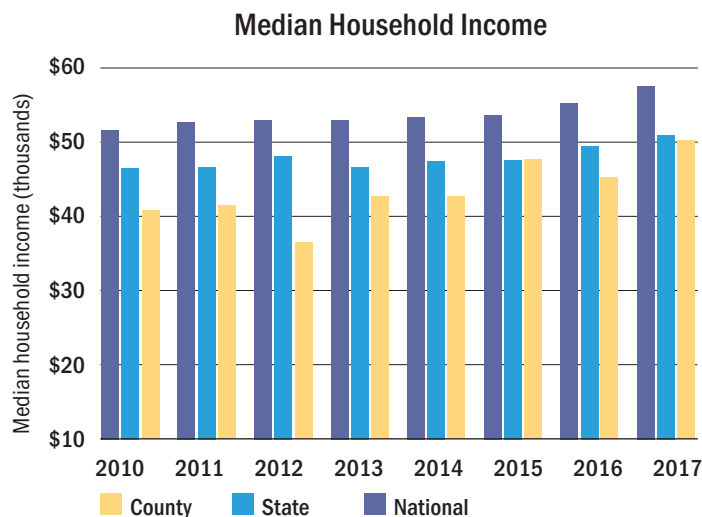
### Median Household Income

As of 2017, half of the population earned an annual income above \$50,603 and the other half earned an annual income below \$50,603. This number has grown by 16.7% since 2010. Bear Lake County's median household income is growing at an average rate of 2% per year.

**SOURCE:** U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates; [https://factfinder.census.gov/faces/tableservices/jsf/pages/productview.xhtml?pid=ACS\\_15\\_5YR\\_B25119&prodType=table](https://factfinder.census.gov/faces/tableservices/jsf/pages/productview.xhtml?pid=ACS_15_5YR_B25119&prodType=table)

### Poverty Level

The poverty level in Bear Lake County has slightly decreased from 2012 to 2017 from 15.4% to 14.5%, respectively. In 2012, the percent of people under the poverty level



reached its highest to 15.4%. The weighted average for people living under the poverty level from 2012 to 2017 is 13.9%.

**SOURCE:** Poverty Status in the Past 12 Months 2013-2017 American Community Survey, 5-Year Estimate

### Unemployment Rate

The unemployment rate for Bear Lake County is lower than the unemployment rate for the nation, but the state and the region have slightly lower unemployment rates. The recession in 2008-2009 explains the peak in 2009-2010. The 2018 unemployment rate for Bear Lake County was 2.9%.

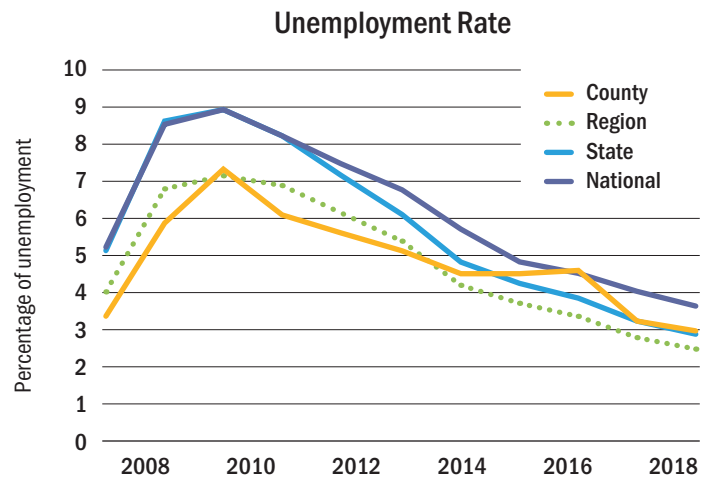
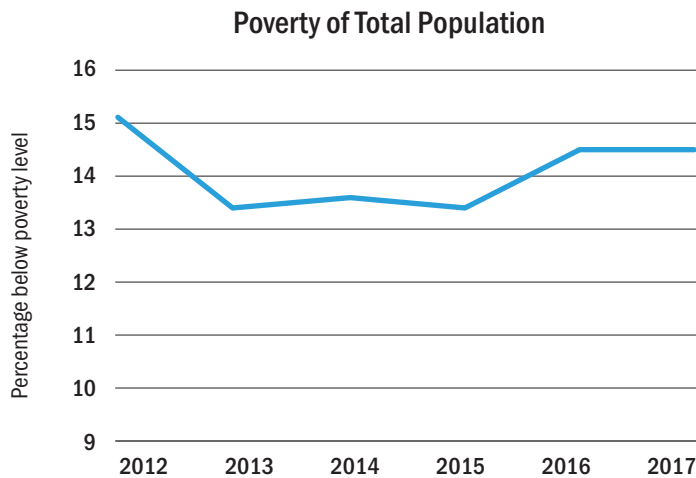
**SOURCE:** U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates"

### Living Wage

As of July 2018, Bear Lake County had 2,313 households with an average of 2.55 individuals per household.

**SOURCE:** Massachusetts Institute of Technology

**SOURCE:** U.S. Census Bureau, Bear Lake County, Quick Facts



## LIVING WAGE

Household Size	Living Wage	Poverty Wage	Minimum Wage
1 Adult	\$10.83	\$5.84	\$7.25
1 Adult 1 Child	\$23.07	\$7.91	\$7.25
1 Adult 2 Children	\$27.99	\$9.99	\$7.25
1 Adult 3 Children	\$35.53	\$12.07	\$7.25
2 Adults (1 Working)	\$17.85	\$7.91	\$7.25
2 Adults (1 Working) 1 Child	\$22.02	\$9.99	\$7.25
2 Adults (1 Working) 2 Children	\$24.80	\$12.07	\$7.25
2 Adults (1 Working) 3 Children	\$27.93	\$14.14	\$7.25
2 Adults (1 Working Part Time) 1 Child*	\$25.01		
2 Adults	\$8.93	\$3.96	\$7.25
2 Adults 1 Child	\$12.79	\$5.00	\$7.25
2 Adults 2 Children	\$15.45	\$6.03	\$7.25
2 Adults 3 Children	\$18.28	\$7.07	\$7.25

**SOURCE:** Massachusetts Institute of Technology

**SOURCE:** U.S. Census Bureau, Bear Lake County, Quick Facts





**142,100**

Median Home Value

### Median Home Value

The median home value for Bear Lake County is lower than the one for the state and the nation with a value of \$142,100 as of 2017. For the county, state, and nation level, the median home value has seen a slightly upward trend in recent years.

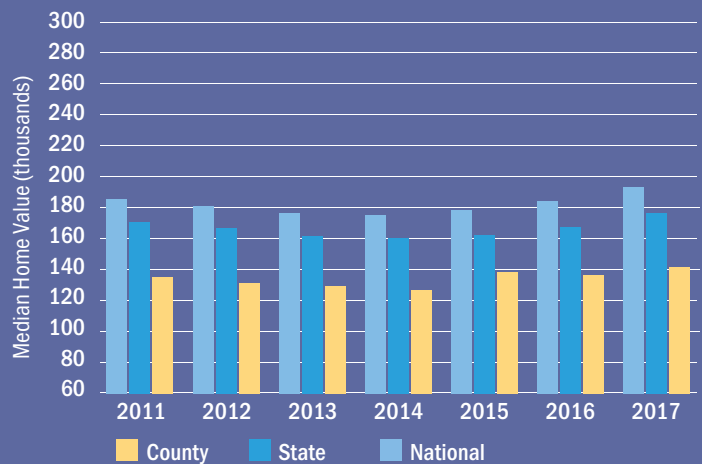
**SOURCE:** U.S. Census Bureau, "2013-2017 American Community Survey 5-Year Estimates"

### Gross Domestic Product

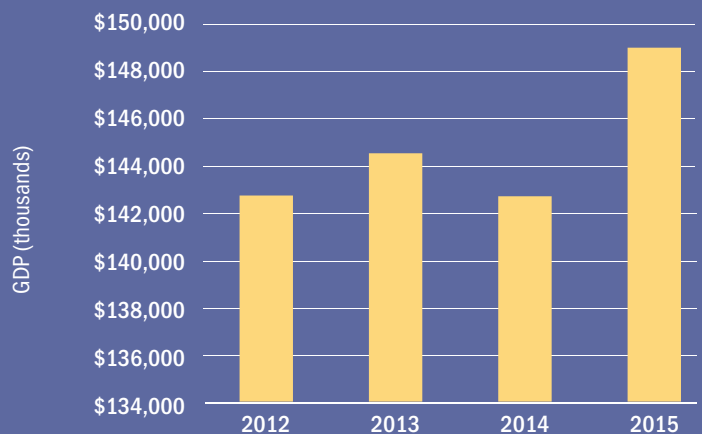
From 2012-2015, Bear Lake County's GDP increased 4.7% resulting in an average of 1.5% increase per year. As of 2015, the county makes up 1.17% of the Region's GDP.



### Median Home Value



### Gross Domestic Product



**SOURCE:** U.S. Bureau of Economic Analysis, "Gross Domestic Product by county, 2012-2015"



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